

Form	990	)
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## \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. 2023 Open to Public Inspection

Dep Inter	artment nal Reve	of the Treasury enue Service	Go to www.irs.gov/Form990 for instructions and	the latest i	nformation.	Inspection
Α	For th	e 2023 calend	ar year, or tax year beginning and	ending		
В	Check if applicat	Die: C Name o	forganization		D Employer identifica	tion number
	Addr	ess ge THE	RICHARD NIXON FOUNDATION			
F	Name	e	usiness as		52-1278303	3
	Initia	<b>U</b>	and street (or P.O. box if mail is not delivered to street address)	Room/suite		
	Final	1800	1 YORBA LINDA BLVD.	rice en la cance	714-993-50	075
	termi	n_	own, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	15,522,823.
	Amer returr		A LINDA, CA 92886-3949		H(a) Is this a group retu	
	Appli		nd address of principal officer: JAMES BYRON			Yes X No
	pend		AS C ABOVE		H(b) Are all subordinates inclu	
1	Tax-e>	kempt status:	<b>X</b> 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1)	or 527		
	Webs		NFOUNDATION.ORG		H(c) Group exemption r	
к	Form o	of organization:	X Corporation Trust Association Other	L Year	of formation: 1983 M S	
P	art I	Summary				
	1	Briefly describ	e the organization's mission or most significant activities: SEE	SCHEDU	ILE O, FORM 99	0, PART
o ce		1, LINE	1			
Governance	2	Check this bo	x if the organization discontinued its operations or dispos	sed of more	than 25% of its net asset	S.
ove	3	Number of vo	ting members of the governing body (Part VI, line 1a)			27
		Number of inc	lependent voting members of the governing body (Part VI, line 1b)			25
8 S	5	Total number	of individuals employed in calendar year 2023 (Part V, line 2a)			67
vitie	6	Total number	of volunteers (estimate if necessary)			192
Activities &	7 a		d business revenue from Part VIII, column (C), line 12			20,951.
_	b	Net unrelated	business taxable income from Form 990-T, Part I, line 11			0.
					Prior Year	Current Year
a	8	Contributions	and grants (Part VIII, line 1h)		23,105,289.	7,962,663.
Revenue	9	Program servi	ce revenue (Part VIII, line 2g)		270,428.	353,201.
sev.	10		come (Part VIII, column (A), lines 3, 4, and 7d)		1,337,735.	453,442.
	11	Other revenue	e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		1,667,088.	2,490,406.
	12		- add lines 8 through 11 (must equal Part VIII, column (A), line 12)		26,380,540.	11,259,712.
	13		nilar amounts paid (Part IX, column (A), lines 1-3)		5,059.	279,993.
	14		to or for members (Part IX, column (A), line 4)		0.	0.
es	15	Salaries, othe	r compensation, employee benefits (Part IX, column (A), lines 5-10)		3,358,705.	3,830,757.
sus	16a	Professional f	r compensation, employee benefits (Part IX, column (A), lines 5-10) undraising fees (Part IX, column (A), line 11e) ing expenses (Part IX, column (D), line 25) <u>485, 3</u>		0.	0.
Expenses	b	Total fundrais	ing expenses (Part IX, column (D), line 25) 485, 3	<u>19.</u>		6 204 202
ш	17		es (Part IX, column (A), lines 11a-11d, 11f-24e)		5,905,875.	6,384,303.
	18		s. Add lines 13-17 (must equal Part IX, column (A), line 25)		9,269,639.	10,495,053.
	19	Revenue less	expenses. Subtract line 18 from line 12		17,110,901.	764,659.
S 01					eginning of Current Year	End of Year
Net Assets or	20	Total assets (I			70,884,154.	77,097,055.
etA	21		(Part X, line 26)		8,779,368.	9,163,737.
	<u>22</u> art II		fund balances. Subtract line 21 from line 20		62,104,786.	67,933,318.
		-	I declare that I have examined this return, including accompanying schedule:	e and etatem	ents and to the best of my kr	
UIIL	ил пен		r using a mathematic statement of the result of the res	ο απα διαισΠΙ	οπιο, απα το της μέδι οι πηγ KI	וטיייטעעט מווע טלוולו, וג וא

true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer	Date
Here	JAMES BYRON, PRESIDENT & CEO	
	Type or print name and title	
	Print/Type preparer's name Preparer's signature	Date Check DTIN
Paid	ELEANOR A. LIVINGSTON, CPELEANOR A.	LIVINGSTO 11/13/24 self-employed P00226461
Preparer	Firm's name WINDES, INC.	Firm's EIN 95-3001179
Use Only	Firm's address P.O BOX 87	
	LONG BEACH, CA 90801-0087	Phone no. 562-435-1191
May the I	RS discuss this return with the preparer shown above? See instruction	s X Yes No
LHA For	Paperwork Reduction Act Notice, see the separate instructions.	332001 12-21-23 Form <b>990</b> (2023)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Par	990 (2023) THE RICHARD NIXON FOUNDATION 52-1278303 Pag
	rt III Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III
1	Check if Schedule O contains a response or note to any line in this Part III
•	THE RICHARD NIXON FOUNDATION IS AN EDUCATIONAL INSTITUTION, A
	501(C)(3) NOT-FOR-PROFIT CORPORATION, DELAWARE, 1983. THE RICHARD
	NIXON FOUNDATION APPLIES THE LEGACY AND VISION OF PRESIDENT RICHARD
	NIXON TO DEFINING ISSUES THAT FACE OUR NATION AND THE WORLD TODAY. THE
2	Did the organization undertake any significant program services during the year which were not listed on the
-	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
-	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 7,828,696. including grants of \$ 279,993. ) (Revenue \$ 541,760
	PROGRAMMING INCLUDED FREE, COMMUNITY COMMEMORATIONS AND CELEBRATIONS
	THAT HAVE BECOME A STAPLE IN THE SOUTHERN CALIFORNIA AREA; THE NIXON
	FOUNDATION HOSTED LEGACY-ADVANCING CONTENT, SUCH AS THE NIXON NATIONAL
	CANCR CONFERENCE, THE NIXON GRAND STRATEGY SUMMIT, A CONFERENCE
	BRINGING TOGETHER SOME OF OUR NATION'S FINEST MINDS TO EXPLORE WHETHER
	THE UNITED STATES WAS FOLLOWING A GRAND STRATEGY IN ITS PURSUIT OF ITS
	INTERNATIONAL GOAL. AND COMMUNITY-ORIENTED EVENTS, SUCH AS THE ANNUAL
	SEPTEMBER 11 COMMEMORATION, THE PAT NIXON DAY OF VOLUNTEER SERVICE, AND
	THE NIXON FOUNDATION'S ANNUAL PRESIDENTS DAY, MEMORIAL DAY,
	INDEPENDENCE DAY AND VETERANS DAY COMMEMORATIONS.
	WITH THE ONSET OF THE COVID-19 PANDEMIC, THE RICHARD NIXON FOUNDATION
4b	(Code:) (Expenses \$1, 420, 607. including grants of \$) (Revenue \$)
	BI-PARTISAN LECTURE SERIES, SPECIAL TOURS AND EVENTS AT THE RICHARD
	NIXON LIBRARY AND MUSEUM.
	IN 2023, THE NIXON FOUNDATION CURATED AND OPENED A SPECIAL EXHIBITION,
	"CAPTURED: SHOT DOWN IN VIETNAM," WHICH DETAILED THE EXPERIENCES OF
	AMERICAN SERVICEMEN HELD AS DRISONERS OF WAR IN NORTH VIETNAM DURING
	AMERICAN SERVICEMEN HELD AS PRISONERS OF WAR IN NORTH VIETNAM DURING
	THE VIETNAM WAR.
4-	THE VIETNAM WAR.
4c	THE VIETNAM WAR.
4c	THE VIETNAM WAR.  (Code:) (Expenses \$ including grants of \$) (Revenue \$) FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA
4c	THE VIETNAM WAR.  (Code:)(Expenses \$including grants of \$)(Revenue \$) FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA LINDA, CA DURING NATIONAL HOLIDAYS; PROGRAMS COMMEMORATING THE LEGACY
4c	THE VIETNAM WAR.  (Code:) (Expenses \$ including grants of \$) (Revenue \$) FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA
4c	THE VIETNAM WAR.  (Code:) (Expenses \$ including grants of \$) (Revenue \$ FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA LINDA, CA DURING NATIONAL HOLIDAYS; PROGRAMS COMMEMORATING THE LEGACY AND ACHIEVEMENTS OF THE 37TH PRESIDENT OF THE UNITED STATES:
	THE VIETNAM WAR.         (Code:) (Expenses \$ including grants of \$) (Revenue \$)         FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA         LINDA, CA DURING NATIONAL HOLIDAYS; PROGRAMS COMMEMORATING THE LEGACY         AND ACHIEVEMENTS OF THE 37TH PRESIDENT OF THE UNITED STATES:         JANUARY 9, 2023 FOR RICHARD NIXON'S BIRTHDAY
4c	THE VIETNAM WAR. 
4c	THE VIETNAM WAR.         (Code:) (Expenses \$ including grants of \$) (Revenue \$)         FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA         LINDA, CA DURING NATIONAL HOLIDAYS; PROGRAMS COMMEMORATING THE LEGACY         AND ACHIEVEMENTS OF THE 37TH PRESIDENT OF THE UNITED STATES:         JANUARY 9, 2023 FOR RICHARD NIXON'S BIRTHDAY
	THE VIETNAM WAR. 
4c	THE VIETNAM WAR. 
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4c	THE VIETNAM WAR. 
	THE VIETNAM WAR.  (Code:)(Expenses \$including grants of \$) (Revenue \$) FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA LINDA, CA DURING NATIONAL HOLIDAYS; PROGRAMS COMMEMORATING THE LEGACY AND ACHIEVEMENTS OF THE 37TH PRESIDENT OF THE UNITED STATES: JANUARY 9, 2023 FOR RICHARD NIXON'S BIRTHDAY MARCH 16, 2023 FOR PAT NIXON'S BIRTHDAY VIETNAM VETERAN
	THE VIETNAM WAR.  (Code:)(Expenses \$
4d	THE VIETNAM WAR.   (Code:) (Expenses \$ including grants of \$) (Revenue \$
	THE VIETNAM WAR.  (Code:)(Expenses \$
4d 4e	THE VIETNAM WAR.   (Code:) (Expenses \$ including grants of \$) (Revenue \$

Form 990 (			-		FOUNDATION
Part IV	Che	ecklist of Require	d Schedules	;	

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	<u> </u>
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		_X_
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		_X_
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		37	
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		37	
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total		v	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			v
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			х
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	<u></u>	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f	х	
100	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
IZd		12a	х	
h	Schedule D, Parts XI and XII	120		
D		12b		x
13	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
~	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
-	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	Х	
332003	12-21-23	Form	990	(2023)

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332003 12-21-23

2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

Form	990	(2023)
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 Form 990 (2023)
 THE
 RICHARD
 NIXON
 FOUNDATION

 Part IV
 Checklist of Required Schedules (continued)
 (continued)
 (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
с	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
	Schedule L. Part I	25b		x
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
20	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
21	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28		21		
20	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
-	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>	00-	х	
	"Yes," complete Schedule L, Part IV	28a	~	x
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If		37	
	"Yes," complete Schedule L, Part IV	28c	Х	37
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	х	
Par				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 53			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b	1		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	1		
v	(gambling) winnings to prize winners?	1c	х	
332004	4 12-21-23			(2023)
202002	5			·

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2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

	990 (2023) THE RICHARD NIXON FOUNDATION		52-1278	303	P	<sub>age</sub> 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)					
20	Enter the number of employees reported on Form W/2. Transmittal of Wage and Tay Statements	1			Yes	No
Za	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	67			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return			2b	х	
				3a	X	
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule			3b	Х	
	At any time during the calendar year, did the organization have an interest in, or a signature or other					
	financial account in a foreign country (such as a bank account, securities account, or other financial	accoun	t)?	4a		X
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccount	ts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		<u>X</u>
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa			5b		<u> </u>
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did th					v
	any contributions that were not tax deductible as charitable contributions?			6a		<u> </u>
b	If "Yes," did the organization include with every solicitation an express statement that such contribut		-	Ch.		
7	were not tax deductible? Organizations that may receive deductible contributions under section 170(c).			6b		
7 a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices n	rovided to the pavor?	7a	Х	
				7b	X	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w			15		
Ū	to file Form 8282?	aoroqe		7c		х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c	ontract	?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contri	act?		7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo	orm 88	99 as required?	7g	N/	A
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	ation fil	e a Form 1098-C?	7h	N/	A
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	d by the				
	sponsoring organization have excess business holdings at any time during the year?		N/A	8		
9	Sponsoring organizations maintaining donor advised funds.		NT / 7	-		
a	Did the sponsoring organization make any taxable distributions under section 4966?		N/A	9a		
			N/A	9b		
10	Section 501(c)(7) organizations. Enter:           Initiation fees and capital contributions included on Part VIII, line 12         N/A	10a	l			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a				
11	Section 501(c)(12) organizations. Enter:					
 а	Gross income from members or shareholders N/A	11a				
	Gross income from other sources. (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	10411	2	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the yearN/A	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?		N/A	13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1	I			
	organization is licensed to issue qualified health plans	13b				
	Enter the amount of reserves on hand	13c		44-		X
				14a		
b 15	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Scheduls the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune			14b		
15	excess parachute payment(s) during the year?			15		x
	If "Yes," see the instructions and file Form 4720, Schedule N.					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investmen	t incon	ne?	16		х
	If "Yes," complete Form 4720, Schedule O.					
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac	tivities				
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17		
	If "Yes," complete Form 6069.					
332005	12-21-23			Form	990	(2023)
	6					

# 15561113 794084 03340.TAX

2023.05000	THE	RICHARD	NIXON	FOUNDAT	03340.Т1
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Form 990 (2023)
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52-1278303 Page 6

 Form 990 (2023)
 THE RICHARD NIXON FOUNDATION
 52-1278303
 Page

 Part VI
 Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response
 Page

 to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

-	
Г	37
	x

						Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		27			
	If there are material differences in voting rights among members of the governing body, or if the governing						
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.						
b	Enter the number of voting members included on line 1a, above, who are independent	1b		25			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with a	any other				
	officer, director, trustee, or key employee?				2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the						
	of officers, directors, trustees, or key employees to a management company or other person?		•		3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 99				4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's asse				5		Х
6	Did the organization have members or stockholders?				6	Х	
- 7a	Did the organization have members, stockholders, or other persons who had the power to elect or app						
	more members of the governing body?				7a	х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, sto						
					7b		Х
8	persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year				10		
		-	-		8a	х	
a h	The governing body? Each committee with authority to act on behalf of the governing body?				oa 8b	X	
					00	- 43	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reach organization's mailing address? <i>If "Yes," provide the names and addresses on Schedule O</i>				9		х
Sec	tion B Policies at a size of the provide the names and addresses on Schedule O		<u> </u>		9		- 73
	tion B. Policies (This Section B requests information about policies not required by the Internal Rev	enue	Code.)			Vee	NL
	Did the survey institute have been been been able to a fill the O				40-	Yes	N X
	Did the organization have local chapters, branches, or affiliates?				10a		
b	If "Yes," did the organization have written policies and procedures governing the activities of such cha						
	and branches to ensure their operations are consistent with the organization's exempt purposes?				10b	37	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body	befor	e filing the f	orm?	11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13				12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise t				12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Ye	es," de	escribe				
	on Schedule O how this was done				12c	X	
13	Did the organization have a written whistleblower policy?				13	X	
14	Did the organization have a written document retention and destruction policy?				14	Х	
15	Did the process for determining compensation of the following persons include a review and approval	by ind	dependent				
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official				15a	Х	
b	Other officers or key employees of the organization				15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	ent w	ith a				
	taxable entity during the year?				16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate						
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organiz	zation	's				
	exempt status with respect to such arrangements?				16b		
Sec	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed <u>CA</u>						
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and	d 990	T (section 5	501(c)(3)s	only)	availat	ble
	for public inspection. Indicate how you made these available. Check all that apply.		. (		<b>,</b> ,,		
	X       Own website       Another's website       X       Upon request       Other (explain of the second se	on Sc	hedule ())				
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, con		,	olicy, and	finano	cial	
	statements available to the public during the tax year.						
20	State the name, address, and telephone number of the person who possesses the organization's book	is and	recorde				
_0	MAMTA DALAL - 714-993-5075	vo anc	10000				
	18001 YORBA LINDA BLVD, YORBA LINDA, CA 92886-3949						
						990	

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

\_\_\_\_ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

		Tga	πza	uon	0011	ipen	out			
(A)	(B)			_ (0	C)			(D)	(E)	(F)
Name and title	Average	(do	not cl		ition more		one	Reportable	Reportable	Estimated
	hours per	box,	, unles	ss per	rson i	s both	n an	compensation	compensation	amount of
	week		cer an	uad	Irecto	n/urus	iee)	from	from related	other
	(list any	rector						the	organizations	compensation
	hours for	or di	ee			ated		organization	(W-2/1099-MISC/	from the
	related	ustee	trust		e	bens		(W-2/1099-MISC/	1099-NEC)	organization
	organizations below	ual tr	ional		ploye	t com		1099-NEC)		and related organizations
	line)	In dividual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) JAMES BYRON	40.00		-	0	×	Ξœ	ц			
PRESIDENT & CEO		х		х				250,000.	0.	17,801.
(2) MAMTA DALAL	40.00									
CHIEF FINANCIAL OFFICER						X		170,100.	0.	41,789.
(3) CHRIS NORDYKE	40.00									
VP OF EXTERNAL AFFAIRS						X		170,100.	0.	37,681.
(4) LAURA CURTIS	40.00									
VP OF BUSINESS DEVELOPMENT						X		165,918.	0.	33,097.
(5) JOSEPH LOPEZ	40.00									
VP OF MARKETING & COMMUNICATION						X		148,680.	0.	28,845.
(6) ROBERT ROBERTSON	40.00	-								
DIRECTOR OF SERVICES & OPERATION	40.00					X		122,000.	0.	33,311.
(7) JAMISON PHELTS	40.00	-						101 11-		
SECRETARY				Х				101,115.	0.	6,460.
(8) ROBERT C. OBRIEN	5.00									
CHAIRMAN & DIRECTOR		Х		Х				0.	0.	0.
(9) CHARLES ZHANG	5.00	'							•	
TREASURER		Х		Х				0.	0.	0.
(10) EVERETT ALVAREZ, JR.	2.00								•	
BOARD MEMBER		Х						0.	0.	0.
(11) LISA ARGYROS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(12) JOHN H. CARLEY	1.00									
BOARD MEMBER	1.00	Х						0.	0.	0.
(13) CHRISTOPHER NIXON COX	1.00	'							•	
BOARD MEMBER		Х						0.	0.	0.
(14) PATRICIA NIXON COX	1.00								•	
BOARD MEMBER	1 0 0	Х						0.	0.	0.
(15) STEVEN L. CRAIG	1.00								•	
BOARD MEMBER	1 00	Х						0.	0.	0.
(16) MONICA CROWLEY	1.00								•	
BOARD MEMBER	+	Х				-		0.	0.	0.
(17) JULIE NIXON EISENHOWER										
BOARD MEMBER	1.00	x						0.	0.	0.

332007 12-21-23

Form 990 (2023)

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2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

Form 990 (2023) THE RICHA	RD NIXC	N	FO	UN	DA	TI	ON		52-127	8303 Page	8
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)											
(A)	(B)			_ (0				(D)	(E)	(F)	
Name and title	Average	(do			ition more	) than c	ne	Reportable	Reportable	Estimated	
	hours per	box,	unles	s per	son i	s both r/trust	an	compensation	compensation	amount of	
	week			uau	liecto	1711 US	.ee)	from	from related	other	
	(list any hours for	Individual trustee or director						the	organizations	compensation	i .
	related	e or d	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the organization	
	organizations	ruste	Institutional trustee		ee	npen		1099-NEC)	1033-1120)	and related	
	below	dual t	utiona	-	em ployee	st coi	Ju Ju	1000 1120/		organizations	
	line)	Indivi	Institu	Officer	Key er	Highest compensated employee	Former			J	
(18) MELANIE EISENHOWER	1.00										_
BOARD MEMBER		х						0.	0	. 0	•
(19) CALLISTA L. GINGRICH	1.00										_
BOARD MEMBER		Х						0.	0	. 0	•
(20) HUGH HEWITT	1.00										_
BOARD MEMBER		Х						0.	0	. 0	•
(21) LAWRENCE M. HIGBY	2.00										_
BOARD MEMBER		Х						0.	0	. 0	•
(22) MING HSIEH	1.00										
BOARD MEMBER		Х						0.	0	. 0	•
(23) BLAKE KERNEN	1.00										_
BOARD MEMBER		х						0.	0	. 0	•
(24) BOBBIE KILBERG	1.00										
BOARD MEMBER		Х						0.	0	. 0	•
(25) WILLIAM J. KILBERG	1.00										_
BOARD MEMBER		Х						0.	0	. 0	•
(26) MARLENE MALEK	1.00										_
BOARD MEMBER		Х						0.	0	. 0	•
1b Subtotal								1,127,913.	0	. 198,984	•
c Total from continuation sheets to Part VI								0.	0	. 0	•
d Total (add lines 1b and 1c)								1,127,913.	0	. 198,984	•
2 Total number of individuals (including but no								ceived more than \$100,	000 of reportable		
compensation from the organization									·		9
										Yes No	5
3 Did the organization list any former officer,	director, truste	e, k	ey e	mpl	oyee	e, or	higl	hest compensated empl	oyee on		
line 1a? If "Yes," complete Schedule J for su	ıch individual									3 X	
4 For any individual listed on line 1a, is the su											
and related organizations greater than \$150	,000? If "Yes.	" со	mple	ete S	Sche	dule	J fo	or such individual	-	4 X	
5 Did any person listed on line 1a receive or a	,		'								
rendered to the organization? If "Yes." com										5 X	
Section B. Independent Contractors											
1 Complete this table for your five highest cor	npensated ind	epe	nder	nt co	ontra	actor	s th	at received more than \$	100,000 of compens	sation from	
the organization. Report compensation for t	he calendar ye	ear e	ndin	g wi	ith c	or wi	hin	the organization's tax ye	ear.		
(A)								(B)		(C)	
Name and business	address							Description of s	ervices	Compensation	
WHITE HOUSE CATERING, 176	62 YORB	A	LII	ND	A						
<u>BLVD, YORBA LINDA, CA 928</u>							C	CATERING		495,989	•
KTGY GROUP, INC., 17911 V	ON KARM	AN	, ;	SU	IT:	E	Z	ARCHITECTURE	&		
200, IRVINE, CA 92614							I	PLANNING		396,937	•
RALPH HUDSON											
1514 FLOWER STREET, GLEND	ALE, CA	9	12	01			E	EXHIBIT FABR	CATION	254,465	•
AMERICO BUILDERS LLC											
1040 EAST HOWELL AVE, ANA							(	GENERAL CONTI	RACTOR	205,805	•
BRENDA ST. HILAIRE, 12077		D	HI	LL	S						
DRIVE, LAS VEGAS, NV 8914	1						C	CONSULTANT		178,504	•
2 Total number of independent contractors (in	cluding but no	ot lin	nited	l to t	thos	se lis	ted	above) who received mo	ore than		
\$100,000 of compensation from the organiz					12						
SEE PART VII, SECTION	A CONT	IN	UA'	ΤĪ	ON	S	HE	ETS		Form <b>990</b> (202	3)

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332008 12-21-23

Form 990 THE RICHA									52-127	8303
Part VII Section A. Officers, Directors, Tru	istees, Key Er	nplo	ployees, and Highest Q				est (	Compensated Employe	es (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average			Pos				Reportable	Reportable	Estimated
	hours	(c					Iv)	compensation	compensation	amount of
	per	(0)	T		all that apply)			from	from related	other
	week					e		the	organizations	compensation
	(list any	tor				plo ye		organization	(W-2/1099-MISC)	from the
	hours for	direct				d em		(W-2/1099-MISC)	(112/1000/11000)	organization
	related	e or	tee			sate		(11 2/1000 10100)		and related
	organizations	Individual trustee or director	Institutional trustee		ee	Highest com pensated em ployee				organizations
	below	ual tr	tiona		log	tcor	~			organizations
	line)	divid	stitut	Officer	Key employee	ghes	Former			
	,	=	=	5	Å	Ξ	Fc			
(27) JAMES V. MAZZO BOARD MEMBER	1.00	x						0.	0.	0.
	1 00	^	<u> </u>					0.	0.	
(28) MAUREEN DROWN NUNN BOARD MEMBER	1.00	x						0.	0.	0.
	1 00	^	-					0.	0.	0.
(29) JOHN RAKOLTA, JR. BOARD MEMBER	1.00	x						0.	0.	<u>م</u>
	1 00	<b>A</b>	-	-		-		0.	υ.	0.
(30) GEOFFERY C. SHEPARD	1.00								•	^
BOARD MEMBER	1	Х						0.	0.	0.
(31) J. PETER SIMON	1.00								•	-
BOARD MEMBER		х						0.	0.	0.
(32) DANIELE STRUPPA	1.00									
BOARD MEMBER		Х						0.	0.	0.
(33) DAVID TUKEY	1.00									
BOARD MEMBER		Х						0.	0.	0.
		1								
		1								
			-							
		1								
				<u> </u>						
										<u> </u>
Total to Part VII, Section A, line 1c										

332201 04-01-23

					HARD	NI	XON FOUN	IDATION		52-1278	303 Page 9
Pa	rt V	/111	Statement of Re	venue							
			Check if Schedule O	contains	a respon	ise or	note to any lin	e in this Part VIII	(B)		
								<b>(A)</b> Total revenue	Related or exempt	<b>(C)</b> Unrelated business revenue	<b>(D)</b> Revenue excluded from tax under sections 512 - 514
ស ស	1	а	Federated campaigns		1a						
unt							615,543.				
2 E			Fundraising events		·						
ifts ar A			Related organizations								
nila n			Government grants (contr				330,751.				
Sin			All other contributions, gifts,								
her			similar amounts not included				7,016,369.				
Contributions, Gifts, Grants and Other Similar Amounts		g	Noncash contributions included in		1g \$						
and		-	Total. Add lines 1a-1f					7,962,663.			
							Business Code				
e	2	а	ADMISSION REVENUE				713110	353,201.	353,201.		
, vic		b						· · · · ·			
Ser		с									
an		d									
Program Service Revenue		е									
Pre		f	All other program service	revenue							
			Total. Add lines 2a-2f					353,201.			
	3		Investment income (includ								
			other similar amounts)					945,843.			945,843.
	4		Income from investment of								
	5		Royalties	<u></u>				1,508.			1,508
					(i) Real		(ii) Personal				
	6	а	Gross rents	6a <sup>2</sup>	,946,80	08.					
		b	Less: rental expenses	6b	667,42	20.					
		с	Rental income or (loss)	<b>6c</b> 2	,279,38	38.					
		d	Net rental income or (loss)	) <u></u>	<u></u>	<u></u>		2,279,388.			2279388.
	7	а	Gross amount from sales of	(i)	Securitie	es	(ii) Other				
			assets other than inventory	7a 2	,924,35	54.					
		b	Less: cost or other basis								
eni			and sales expenses		,120,20		296,552.				
evenue			Gain or (loss)	· · · ·	-195,84		-296,552.				
			Net gain or (loss)					-492,401.			-492,401.
Other R	8	а	Gross income from fundraisin								
đ			including \$								
			contributions reported on	,							
			Part IV, line 18			8a					
			Less: direct expenses			8b					
			Net income or (loss) from		- r	:s					
	9	а	Gross income from gamin	-							
			Part IV, line 19			9a					
			Less: direct expenses		-	9b					
			Net income or (loss) from								
	10	а	Gross sales of inventory, I			10-	388,446.				
			and allowances			10a	178,936.				
			Less: cost of goods sold		····· ·	10b		209,510.	188,559.	20,951.	
		С	Net income or (loss) from	sales of	inventory		Business Code	203,310.	100,559.	20,951.	
sn	44	~									
neo	11					-  -					
Miscellaneous Revenue		b				-  -					
Sce		с С									
Ξ			All other revenue								
<		e									
2	12		Total revenue. See instruction	าทร				11,259,712.	541,760.	20,951.	2734338.

332009 12-21-23

11

Page **9** 

52-1278303

### Form 990 (2023)

THE RICHARD NIXON FOUNDATION Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a response t include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1 (	arants and other assistance to domestic organizations	270 002	l	general expenses	
	nd domestic governments. See Part IV, line 21	279,993.	279,993.		
	Grants and other assistance to domestic				
	ndividuals. See Part IV, line 22				
	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	ndividuals. See Part IV, lines 15 and 16				
	Compensation of current officers, directors,				
	rustees, and key employees	375,376.	230,605.	112,612.	32,159
	Compensation not included above to disqualified	5757576			527255
	persons (as defined under section 4958(f)(1)) and				
	Dther salaries and wages	2,787,957.	2,516,462.	115,729.	155,766
	Pension plan accruals and contributions (include		2,310,1020	<u> </u>	100,100
	ection 401(k) and 403(b) employer contributions)	146,808.	137,762.	1,082.	7 964
	Dther employee benefits	319,216.	294,416.	6,511.	7,964 18,289
	Payroll taxes	201,400.	183,643.	6,109.	11,648
	Fees for services (nonemployees):	_01/1000			11,010
	Aanagement				
	egal	224,218.	211,510.	28.	12,680
	Accounting	62,746.	59,608.	1,569.	1,569
	obbying	02,7100			2,005
	Professional fundraising services. See Part IV, line 17				
	nvestment management fees	81,956.		81,956.	
	Dther. (If line 11g amount exceeds 10% of line 25,				
-	column (A), amount, list line 11g expenses on Sch 0.)	964,443.	855,061.	691.	108,691
	Advertising and promotion	571,284.	568,414.	112.	2,758
	Office expenses	297,444.	268,994.	1,538.	26,912
	nformation technology	34,705.	32,723.	488.	1,494
	Royalties				, -
	Dccupancy	340,595.	337,021.	1,787.	1,787
	Travel	73,624.	60,725.	638.	12,261
	Payments of travel or entertainment expenses				•
	or any federal, state, or local public officials				
	Conferences, conventions, and meetings				
	nterest	385,333.		385,333.	
	Payments to affiliates	·			
	Depreciation, depletion, and amortization	919,136.	844,875.	36,409.	37,852
	nsurance	222,960.	211,812.	5,574.	5,574
2 <b>4</b> ( a li	other expenses. Itemize expenses not covered bove. (List miscellaneous expenses on line 24e. If ine 24e amount exceeds 10% of line 25, column (A),				
	mount, list line 24e expenses on Schedule 0.)	1,420,607.	1,420,607.		
	EQUIPMENT MAINTENANCE	694,657.	693,555.	48.	1,054
_		0, 1, 0, 1, 0			1,001
с_ d					
-	All other expenses	90,595.	41,517.	2,217.	46,861
	otal functional expenses. Add lines 1 through 24e	10,495,053.	9,249,303.	760,431.	485,319
	<b>otal functional expenses.</b> Add lines 1 through 24e	<u></u>	5,215,505.	, , , , , , , , , , , , , , , , , , , ,	403,313
	eported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

332010 12-21-23

12 2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

Form 990 (2023)

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33

Total liabilities and net assets/fund balances

70,884,154.

33

Form 990 (	(2023	)	THE	RICHARD	NIXON	FOUNDATION
Part X	Ba	lance Sheet				

Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year (B) End of year 5,075,998. 633,400. 1 1 Cash - non-interest-bearing 437,760. 4,674,524. 2 2 Savings and temporary cash investments 14,585,206. 17,876,580. Pledges and grants receivable, net 3 3 4 4 Accounts receivable, net Loans and other receivables from any current or former officer, director, 5 trustee, key employee, creator or founder, substantial contributor, or 35% 5 controlled entity or family member of any of these persons 6 Loans and other receivables from other disgualified persons (as defined 6 under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 7 7 Assets 151,501. 163,262. 8 Inventories for sale or use 8 39,129. 246,926. 9 Prepaid expenses and deferred charges 9 **10a** Land, buildings, and equipment: cost or other 41,448,368. basis. Complete Part VI of Schedule D \_\_\_\_\_ 10a 31,390,375. 10,382,742. 10,057,993. b Less: accumulated depreciation 10b 10c 32,516,525. 35,358,491. Investments - publicly traded securities 11 11 7,533,672. 7,906,914. Investments - other securities. See Part IV, line 11 12 12 Investments - program-related. See Part IV, line 11 13 13 161,621. 159,177. 14 14 Intangible assets 19,788. 0. 15 15 Other assets. See Part IV, line 11 77,097,055. 70,884,154. 16 16 **Total assets.** Add lines 1 through 15 (must equal line 33) 1,507,795. 1,501,423. Accounts payable and accrued expenses 17 17 468,989. 18 295,167. 18 Grants payable 0. 731,950. 19 19 Deferred revenue Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 22 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons 6,802,584. 6,615,013. Secured mortgages and notes payable to unrelated third parties 23 23 24 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 0. 25 20,184. of Schedule D 8,779,368. 9,163,737. 26 26 Total liabilities. Add lines 17 through 25 X Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 3,992,887. 27 5,463,912. 27 Net assets without donor restrictions Net assets with donor restrictions 58,111,899. 62,469,406. 28 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 30 31 Retained earnings, endowment, accumulated income, or other funds 31 62,104,786. 67,933,318. 32 Total net assets or fund balances 32

Form 990 (2023)

77,097,055.

Form 990 (2023)

	1990 (2023) THE RICHARD NIXON FOUNDATION	52-3	1278303	Pa	<sub>ge</sub> 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	11,25	9,7	12.
2	Total expenses (must equal Part IX, column (A), line 25)	2	10,49	5,0	53.
3	Revenue less expenses. Subtract line 2 from line 1	3	76	4,6	59.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	62,10		
5	Net unrealized gains (losses) on investments	5	5,06	3,8	73.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	67,93	3,3	18.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII	<u></u>	<u></u>		
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	О.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
с	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	edule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				1
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	red audit			1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	000	

Form **990** (2023)

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Department of the Treasury Internal Revenue Service

(Form 990)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

	OMB No. 1545-0047
	2023
	Open to Public Inspection
Employer	identification number

# Name of the organization

		THE	RICHARD NI	XON FOUNDATIO	ON			5	2-1278303				
Part	I	Reason for Public (	Charity Status.	All organizations must c	omplete th	nis part.) S	ee instructions.						
The org	gan	zation is not a private found											
1		A church, convention of ch	urches, or associatio	n of churches described	in sectio	n 170(b)(1	1)(A)(i).						
2		A school described in sect	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Form	n 990).)								
3		A hospital or a cooperative	hospital service orga	nization described in se	ection 170	(b)(1)(A)(ii	ii).						
4		A medical research organiz	ation operated in cor	njunction with a hospital	described	in sectio	on 170(b)(1)(A)(ii	i <b>i).</b> Enter	the hospital's name,				
		city, and state:											
5		An organization operated for	or the benefit of a col	lege or university owned	l or operate	ed by a go	overnmental unit	describe	ed in				
		section 170(b)(1)(A)(iv). (Complete Part II.)											
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7 🖸	ζ												
		section 170(b)(1)(A)(vi). (Complete Part II.)											
8		A community trust describe	ed in section 170(b)(	1)(A)(vi). (Complete Par	t II.)								
9		An agricultural research org	ganization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	unction with a la	nd-grant	college				
		or university or a non-land-g	grant college of agric	ulture (see instructions).	Enter the I	name, city	, and state of th	e college	eor				
		university:											
10		An organization that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membership	fees, an	d gross receipts from				
		activities related to its exen	npt functions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of its s	support f	rom gross investment				
		income and unrelated busir	ness taxable income	(less section 511 tax) fro	m busines	ses acqui	red by the orgar	nization a	after June 30, 1975.				
_	See section 509(a)(2). (Complete Part III.)												
11	An organization organized and operated exclusively to test for public safety. See section 509(a)(4).												
12		An organization organized a		-	-		-						
		more publicly supported or	•						Check the box on				
	lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.												
а		<b>Type I.</b> A supporting orga		-	•	-							
	the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting												
-		organization. You must o	-				,						
b		<b>Type II.</b> A supporting org	-						-				
		control or management o			ame perso	ns that co	ntrol or manage	the supp	ported				
-		organization(s). You mus	•						- al itala				
С		Type III functionally inte					-	Integrate	ed with,				
ы		its supported organization	.,.					daraani	-otion(o)				
d		Type III non-functionally	• •				••	Ũ					
		that is not functionally int requirement (see instruct			•		-	n allenin	Veness				
е		Check this box if the orga	•	•									
U		functionally integrated, or					Type I, Type II,	rype in					
fΕ	Inte	er the number of supported of			ig organiz								
		vide the following information	•	d organization(s).									
		i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	inization listed	(v) Amount of m	onetary	(vi) Amount of other				
		organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see inst	ructions)	support (see instructions)				
Total													

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1765968.	2235572.	3265024.	23105289.	7962663.	38334516.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1765968.	2235572.	3265024.	23105289.	7962663.	38334516.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						3137929.
	Public support. Subtract line 5 from line 4.						35196587.
Sec	ction B. Total Support				1	[	
	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	1765968.	2235572.	3265024.	23105289.	7962663.	38334516.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources $\dots$	3260299.	1352649.	2049080.	2981269.	3894159.	13537456.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on	16,476.	8,434.	5,112.	17,193.	20,951.	68,166.
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	7,139.	1,165.	335.	880.		9,519.
11	Total support. Add lines 7 through 10						51949657.
	Gross receipts from related activities,	,	,			· · · ·	,010,033.
13	First 5 years. If the Form 990 is for the	-	rst, second, third, t	fourth, or fifth tax	year as a section 5	01(c)(3)	
0	organization, check this box and <b>stop</b>					<u></u>	
	ction C. Computation of Publi			. (2)			67 75
	Public support percentage for 2023 (I					14	<u>67.75</u> %
	Public support percentage from 2022					15	70.89 %
16a	33 1/3% support test - 2023. If the o				14 is 33 1/3% or m	ore, check this bo	
_	stop here. The organization qualifies		-				
b	<b>33 1/3% support test - 2022.</b> If the o	-					
	and <b>stop here.</b> The organization qual						
17a	10% -facts-and-circumstances test						
	and if the organization meets the fact			-		VI how the organiz	zation
	meets the facts-and-circumstances te	•	• •	,	•		
b	10% -facts-and-circumstances test	0				-	10% or
	more, and if the organization meets th						
40	organization meets the facts-and-circl				•		
18	Private foundation. If the organization	on ala not check a	box on line 13, 16a	a, 160, 17a, or 17b	o, check this box a		
						Schedule A	(Form 990) 2023

Schedule A		 	 FOUNDATION	

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
Ŭ	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
Sec	ction B. Total Support			-	-	-	
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
~	Add lines 10a and 10b						
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3) organ	ization,
	check this box and stop here						
Sec	ction C. Computation of Publ	ic Support Per	rcentage				
15	Public support percentage for 2023 (	line 8, column (f), d	livided by line 13,	column (f))		15	%
	Public support percentage from 2022					16	%
Sec	ction D. Computation of Inves	stment Income	e Percentage			· · ·	
17	Investment income percentage for 20	<b>023</b> (line 10c, colur	mn (f), divided by l	ine 13, column (f))		17	%
18	Investment income percentage from	2022 Schedule A,	Part III, line 17			18	%
<b>1</b> 9a	33 1/3% support tests - 2023. If the	organization did r	not check the box	on line 14, and lin	e 15 is more than 3	33 1/3%, and li	ine 17 is not
	more than 33 1/3%, check this box a	-	•		•••••		
b	33 1/3% support tests - 2022. If the						
	line 18 is not more than 33 1/3%, che						tion
20	Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check t	his box and see ins		
33202	23 12-21-23		17	,		Sched	lule A (Form 990) 2023

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1

2

3a

3b

Yes No

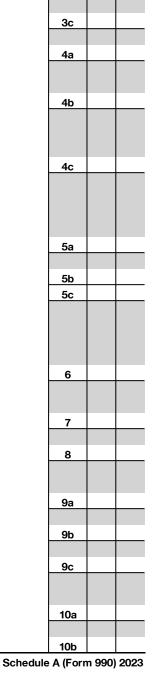
### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If* "Yes." *complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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18

### Schedule A (Form 990) 2023 THE RICHARD NIXON FOUNDATION

1

2

Pa	t IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If</i> " <i>No</i> ," <i>describe in</i> <b>Part VI</b> <i>how the supported organization(s)</i>			

	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
2	Did the organization operate for the benefit of any supported organization other than the supported
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated.

supervised, or controlled the supporting organization. Section C. Type II Supporting Organizations

		 Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control		
	or management of the supporting organization was vested in the same persons that controlled or managed		

Sec	ction D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard	3		

### Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (s	C	on used to satisfy the Integral Part Test during the year (see instruction	ns).
--	---	--	------

- a \_\_\_\_ The organization satisfied the Activities Test. Complete line 2 below.
- **b** \_\_\_\_ The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*

с		The organization supported a governmental entity.	Describe in Part VI how	you supported a governmental entit	y (see instruction <u>s).</u>
---	--	---	-------------------------	------------------------------------	-------------------------------

2 Activities Test. Answer lines 2a and 2b below.

the supported organization(s).

- **a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If* "Yes," *explain in* Part VI *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*
- **3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No" provide details in* **Part VI.** 

**b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If* "Yes," *describe in* **Part VI** *the role played by the organization in this regard.* 

Yes No

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Schedule A	(Form 990) 2023	
Dort V	Type III Nen Eunetia	_

THE RICHARD NIXON FOUNDATION

1	Check here if the organization satisfied the Integral Part Test as a qualifying			Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must	complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990) 2023

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THE RICHARD NIXON FOUNDATION Schedule A (Form 990) 2023 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) **Current Year** Section D - Distributions 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported 2 organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 3 4 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 6 7 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 9 Distributable amount for 2023 from Section C, line 6 10 **10** Line 8 amount divided by line 9 amount (i) (ii) (iii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Pre-2023 Amount for 2023 1 Distributable amount for 2023 from Section C, line 6 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2023 a From 2018 **b** From 2019 c From 2020 d From 2021 e From 2022 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2023 distributable amount i Carryover from 2018 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2023 from Section D, line 7: \$ a Applied to underdistributions of prior years b Applied to 2023 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.

7 Excess distributions carryover to 2024. Add lines 3j

and 4c. 8 Breakdown of line 7: a Excess from 2019 b Excess from 2020 c Excess from 2021 d Excess from 2022 e Excess from 2023

Schedule A (Form 990) 2023

Schedule A (Form 990) 2023	THE RICHARD N			52-1278303 Page 8
Part VI Supplemental Part IV, Section A, line 1; Part IV, Sect	<b>Information.</b> Provide the exp lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a tion D, lines 2 and 3; Part IV, Sect 6, and 8; and Part V, Section E, lin	a, 9b, 9c, 11a, 11b, and ion E, lines 1c, 2a, 2b, 3	l 11c; Part IV, Section B, line 3a, and 3b; Part V, line 1; Pa	a or 17b; Part III, line 12; es 1 and 2; Part IV, Section C, art V, Section B, line 1e; Part V,
SCHEDULE A, PART	<u>' II, LINE 10, EXP</u>	LANATION FOR	R OTHER INCOME	:
MISCELLANEOUS IN	COME			
2019 AMOUNT: \$	7,139.			
2020 AMOUNT: \$	1,165.			
2021 AMOUNT: \$	335.			
2022 AMOUNT: \$	880.			
32028 12-21-23		22		Schedule A (Form 990) 2023
51113 794084 033	40.TAX		THE RICHARD N	IIXON FOUNDAT 03340

### \*\* PUBLIC DISCLOSURE COPY \*\*

# **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

# 2023

Employer identification number

Schedule	В
(Form 990)	

Department of the Treasury Internal Revenue Service

Name of the organization

	THE	RICHARD	NIXON	FOUNDATION
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52-1278303

Organization type (check one):			
Filers of:	Section:		
Form 990 or 990-EZ	X 501(c)( 3) (enter number) organization		
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation		
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

### **Special Rules**

X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set in the set is the set in the set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in t

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

52-1278303

# THE RICHARD NIXON FOUNDATION

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if addit	ional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>2,231,907.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>2,120,000.</u>	Person X Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$600,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$244,867.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u> </u>		\$330,751.	Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

24

Part II	Noncash Property (see instructions). Use duplicate copies of Part II in	f additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		_   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		- - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		- - _ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		-   -   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		-	
		_ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
—		-	
		\$	

Employer identification number

52-1278303

Schedule B (Form 990) (2023)

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25

	B (Form 990) (2023)		Page <b>4</b>		
Name of c	organization		Employer identification number		
THE R	ICHARD NIXON FOUNDATION		52-1278303		
Part III		) through (e) and the following line en	ection 501(c)(7), (8), or (10) that total more than \$1,000 for the year try. For organizations		
	Use duplicate copies of Part III if additional	space is needed.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of gi			
	Transferee's name, address, a	Ind ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift				
	Transferee's name, address, a	Relationship of transferor to transferee			
		[			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of gi	ft		
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of gi	ft		
	Transferee's name, address, a	Ind ZIP + 4	Relationship of transferor to transferee		
323454 12-2	6-23		Schedule B (Form 990) (2023)		

26 2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

SCHEDU	LE D
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Department of the Treasury

Internal Revenue Service

90)

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.



Employer identification number

52-1278303

Name of the organization

### THE RICHARD NIXON FOUNDATION

Par			ar Funds or Ac	counts. Complete if the	
	organization answered "Yes" on Form 990, Part IV, line	(a) Donor advised fun	de (I	) Funds and other accounts	
4	Total number at and of year		(		
1	Total number at end of year         Aggregate value of contributions to (during year)				
2 3	Aggregate value of grants from (during year)				
4	Aggregate value at end of year				
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in r	l donor advised fund	e	
J	are the organization's property, subject to the organization's e	-			
6	Did the organization inform all grantees, donors, and donor ac				
•	for charitable purposes and not for the benefit of the donor or				
			• •		
Par		anization answered "Yes" on	Form 990, Part IV,		
1	Purpose(s) of conservation easements held by the organizatio		· · ·		
	Preservation of land for public use (for example, recreat	ion or education)	servation of a histo	rically important land area	
	Protection of natural habitat	Pre	servation of a certif	ied historic structure	
	Preservation of open space				
2	Complete lines 2a through 2d if the organization held a qualifi	ed conservation contribution	in the form of a cor	servation easement on the last	
	day of the tax year.		[	Held at the End of the Tax Year	
а	Total number of conservation easements			2a	
b	<u> </u>			2b	
с	Number of conservation easements on a certified historic stru	cture included on line 2a		2c	
d	Number of conservation easements included on line 2c acquir				
	on a historic structure listed in the National Register			2d	
3	Number of conservation easements modified, transferred, rele			ation during the tax	
	year				
4	Number of states where property subject to conservation easy	ement is located			
5	Does the organization have a written policy regarding the peri	odic monitoring, inspection, h	andling of		
	violations, and enforcement of the conservation easements it	holds?		Yes No	
6	Staff and volunteer hours devoted to monitoring, inspecting, h	nandling of violations, and enf	orcing conservation	n easements during the year	
7	Amount of expenses incurred in monitoring, inspecting, handl	ing of violations, and enforcin	ig conservation eas	ements during the year	
-					
8	Does each conservation easement reported on line 2d above				
•	and section 170(h)(4)(B)(ii)? Yes Volume Vol				
9					
	balance sheet, and include, if applicable, the text of the footne	ote to the organization's finan	icial statements tha	t describes the	
Par	t III Organizations Maintaining Collections of	Art. Historical Treasur	es. or Other Si	milar Assets.	
	Complete if the organization answered "Yes" on Form				
1a	If the organization elected, as permitted under FASB ASC 958		statement and bala	nce sheet works	
	of art, historical treasures, or other similar assets held for pub	•			
	service, provide in Part XIII the text of the footnote to its finan				
b	If the organization elected, as permitted under FASB ASC 958			sheet works of	
2	art, historical treasures, or other similar assets held for public				
	provide the following amounts relating to these items.				
	(i) Revenue included on Form 990, Part VIII, line 1			\$	
2	If the organization received or held works of art, historical trea				
-	the following amounts required to be reported under FASB AS				
а	Revenue included on Form 990, Part VIII, line 1	-		\$	
	Assets included in Form 990, Part X				
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2023	
	09-28-23			. , , ,	
		27			

2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

chedule D (Form 990) 2023 THE RICHARD NIXON FOUNDATION 52-1278303 Page 2						
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)						
3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its						
collection items (check all that apply).						
a Public exhibition d Loan or exchange program						
b Scholarly research e Other						
c Preservation for future generations						
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.						
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets						
to be sold to raise funds rather than to be maintained as part of the organization's collection?	No					
Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or						
reported an amount on Form 990, Part X, line 21.						
1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included						
on Form 990, Part X? Yes	No					
b If "Yes," explain the arrangement in Part XIII and complete the following table:						
Amount						
c Beginning balance						
d Additions during the year 1d						
e Distributions during the year1e						
f Ending balance						
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?						
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII						
Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.	vooro book					
	years back					
	597,923.					
b Contributions	145,398.					
	145,550.					
d Grants or scholarships						
e Other expenditures for facilities and programs 2,267,000. 3,568,139. 2,717,946. 2,513,957. 1,	031 016					
	931,016. 101,930.					
	<u>101,330.</u> 710,375.					
	110,375.					
<ul> <li>Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:</li> <li>a Board designated or guasi-endowment</li> <li>00000 %</li> </ul>						
The percentages on lines 2a, 2b, and 2c should equal 100%. <b>3a</b> Are there endowment funds not in the possession of the organization that are held and administered for the						
	Yes No					
olganization by:	X					
(i) Unrelated organizations?						
<ul> <li>4 Describe in Part XIII the intended uses of the organization's endowment funds.</li> </ul>	b       If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?         3b					
Part VI Land, Buildings, and Equipment						
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.						
Description of property (a) Cost or other (b) Cost or other (c) Accumulated (d) Book	value					
basis (investment) basis (other) depreciation	value					
	,933 <b>.</b>					
c Leasehold improvements						
d Equipment 654,405. 576,683. 77						
	,338.					
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X. line 10c, column (B))						
Schedule D (Form						

	nents - Other Securities			
	e if the organization answered "Yes"			
	rity or category (including name of security)	(b) Book value	(c) Method of valuatio	n: Cost or end-of-year market value
(1) Financial derivative				
(2) Closely held equity	y interests			
(3) Other (A) ALTERNA	TVPC	7,906,914.		MARKET VALUE
	IIVES	7,900,914.	END-OF-IEAK	MARKEI VALUE
(B) (C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equ	al Form 990, Part X, line 12, col. (B)) nents - Program Related.	7,906,914.		
Complete	e if the organization answered "Yes"	on Form 990, Part IV, line 1	11c. See Form 990, Part X,	line 13.
(a) Des	cription of investment	<b>(b)</b> Book value	(c) Method of valuatio	n: Cost or end-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	al Form 000 Port V line 10 col (D)			
Part IX Other	al Form 990, Part X, line 13, col. (B)) Assets			
	e if the organization answered "Yes"	on Form 990. Part IV. line 1	11d. See Form 990. Part X.	line 15.
		Description	, , ,	(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	<u>st equal Form 990, Part X, line 15, col</u>	. (B))		
	iabilities			
	e if the organization answered "Yes"	on Form 990, Part IV, line 1	11e or 11f. See Form 990, F	
<u>1.</u>	(a) Description of liability			(b) Book value
(1) Federal incom				20.104
	NG LEASE LIABILITY			20,184.
(3)				
(4)				
(5)				
(6)				
(7)				
<u>(8)</u> (9)				
	at aqual Form 000 Port V line 05			20,184.
	<u>st equal Form 990, Part X, line 25, col</u> ain tax positions. In Part XIII, provide			

Schedule D (Form 990) 2023

332053 09-28-23

52-1278303 Page 3

Schedule D (Form 990) 2023

### 29 2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

	edule D (Form 990) 2023 THE RICHARD NIXON FOUNDATI				1278303 Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Stateme		h Revenue per R	eturn	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	16,354,314.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а			5,063,873		
b	Donated services and use of facilities	2b	114,193	•	
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines <b>2a</b> through <b>2d</b>			2e	5,178,066.
3	Subtract line <b>2e</b> from line <b>1</b>			3	11,176,248.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	. 4a	81,956		
b	Other (Describe in Part XIII.)	4b	1,508	•	
С	Add lines <b>4a</b> and <b>4b</b>			4c	83,464.
					111 250 712
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.)	<u></u>		5	11,259,712.
5 Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme	ents Wi	th Expenses per	Retur	n
5 Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	ents Wi	th Expenses per	Retur	'n
5 Ра 1	rt XII Reconciliation of Expenses per Audited Financial Stateme	ents Wi	th Expenses per	Betur	n 10,525,782.
	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:	ents Wi	th Expenses per	Retur	'n
1	Reconciliation of Expenses per Audited Financial Statemed           Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.           Total expenses and losses per audited financial statements	ents Wi	th Expenses per	Retur	'n
1 2	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:	ents Wi	th Expenses per	Retur	'n
1 2	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities	ents Wi	th Expenses per	Retur	'n
1 2	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses	ents Wi	th Expenses per	Retur	n 10,525,782.
1 2 a b c	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)	ents Wi 2a 2b 2c 2d	th Expenses per 114,193 -1,508	Retur	n 10,525,782.
1 2 b c d	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)	2a 2b 2c 2d	th Expenses per 114,193 -1,508		'n
1 2 b c d e	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)         Add lines 2a through 2d	2a 2b 2c 2d	th Expenses per 114,193 -1,508	Retur	n 10,525,782.
1 2 b c d 3	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)         Add lines 2a through 2d         Subtract line 2e from line 1	2a 2b 2c 2d	th Expenses per 114,193 -1,508	Retur	n 10,525,782.
1 2 b c d 3	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)         Add lines 2a through 2d         Subtract line 2e from line 1         Amounts included on Form 990, Part IX, line 25, but not on line 1:         Investment expenses not included on Form 990, Part VIII, line 7b	ents Wi	th Expenses per 114,193 -1,508	Retur	n 10,525,782. 112,685. 10,413,097.
1 2 a b c d e 3 4 a	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)         Add lines 2a through 2d         Subtract line 2e from line 1         Amounts included on Form 990, Part IX, line 25, but not on line 1:         Investment expenses not included on Form 990, Part VIII, line 7b         Other (Describe in Part XIII.)         Add lines 4a and 4b	ents Wi 2a 2b 2c 2d 4a 4b	th Expenses per 114,193 -1,508 81,956	Retur	n 10,525,782. 112,685. 10,413,097. 81,956.
1 2 d c d e 3 4 a b c 5	rt XII       Reconciliation of Expenses per Audited Financial Statemed         Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)         Add lines 2a through 2d         Subtract line 2e from line 1         Amounts included on Form 990, Part IX, line 25, but not on line 1:         Investment expenses not included on Form 990, Part VIII, line 7b         Other (Describe in Part XIII.)	ents Wi 2a 2b 2c 2d 4a 4b	th Expenses per 114,193 -1,508 81,956	Retur	n 10,525,782. 112,685. 10,413,097.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

IN MAY 1998, THE FOUNDATION WAS NAMED AS A PRINCIPAL BENEFICIARY OF THE	
CHARLES G. REBOZO REVOCABLE TRUST (REBOZO TRUST). ALL FUNDS BEQUEATHED TO	
THE FOUNDATION FROM THE REBOZO TRUST HAVE BEEN PLACED IN A DESIGNATED	
ENDOWMENT FUND. BEGINNING IN 2003 AND CONTINUING OVER A FIVE-YEAR PERIOD,	
4% OF THE FUND BALANCE AT THE END OF EACH YEAR WAS AUTHORIZED FOR RELEASE	
DURING THE FOLLOWING YEAR FOR OPERATING EXPENSES.	

EVERY THREE YEARS, THE DESIGNATED INDIVIDUALS OF THE REBOZO TRUST (THE "DESIGNATED INDIVIDUALS") CAN VOTE UNANIMOUSLY TO DECIDE ON WHETHER TO ADJUST THE FUTURE DISTRIBUTION PERCENTAGE BUT, IN NO EVENT, CAN THE DESIGNATED INDIVIDUALS MODIFY THE PERCENTAGE TO A FIGURE THAT IS LESS THAN 32054 09-28-23 Schedule D (Form 990) 2023 30

Schedule D (Form 990) 2023 THE RICHARD NIXON FOUNDATION	52-1278303 Page 5
Part XIII Supplemental Information (continued)	
THE GREATER OF THE MODIFIED PERCENTAGE FOR SUCH A PERIOD, OR	3.0%. IF FOR
ANY REASON THERE IS A FAILURE TO FIX A MODIFIED PERCENTAGE,	THE PERCENTAGE
SHALL BE 3.0%. FOR EACH OF THE YEARS ENDED DECEMBER 31, 2023	, THE
DISTRIBUTION PERCENTAGE WAS 4.0%.	

PART X, LINE 2:

THE FOUNDATION EVALUATES UNCERTAIN TAX POSITIONS WHEREBY THE EFFECT OF THE UNCERTAINTY WOULD BE RECORDED IF THE TAX POSITIONS WILL, MORE LIKELY THAN NOT, BE SUSTAINED UPON EXAMINATION. AS OF DECEMBER 31, 2023, MANAGEMENT DOES NOT BELIEVE THE FOUNDATION HAS ANY UNCERTAIN TAX POSITIONS REQUIRING ACCRUAL OR DISCLOSURE. THE FOUNDATION IS SUBJECT TO POTENTIAL INCOME TAX AUDITS ON OPEN TAX YEARS BY ANY TAXING JURISDICTION IN WHICH IT OPERATES. THE STATUTE OF LIMITATIONS FOR FEDERAL AND CALIFORNIA STATE PURPOSES IS GENERALLY THREE AND FOUR YEARS, RESPECTIVELY.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

ROYALTY INCOME GROUPED WITH EXPENSES

1,508.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

ROYALTY INCOME GROUPED WITH EXPENSES

-1,508.

Schedule D (Form 990) 2023

332055 09-28-23

SCHEDULE I (Form 990)									47
Department of the Treasury Internal Revenue Service			Go to www.irs	Attach to Forn a.gov/Form990 for		ation		Open to Publi Inspection	ic
Name of the organizatio	n			.gov/10111330101	the latest morna			Employer identification num	nber
Name of the organizatio		RD NIXON	FOUNDATION					52-12783	
Part I General Inf	ormation on Grants a	nd Assistance							
	ation maintain records t vard the grants or assis		amount of the grants						No
2 Describe in Part IV			<u>u</u> <u>u</u>						
	Other Assistance to I at received more than \$					anization answered "Y	es" on Form 990, Part	IV, line 21, for any	
1 (a) Name and add	dress of organization ernment	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance	
CHAPMAN UNIVERSITY 1 UNIVERSITY DRIVE ORANGE, CA 92886		95-1643992	501(C)(3)	279,993.	0.			TO SUPPORT THE PRESIDENTIAL STUDIES PROGRAM AND RESEARCH EXPENSES	
									1.
2 Enter total numbe	er of section 501(c)(3) a	nd government or	ganizations listed in the	e line 1 table					

2 Enter total number of other examinations listed in the line 1 toble

3 Enter total number of other organizations listed in the line 1 table ...

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

DISCOUNT.

### THE GRANT AMOUNT REPORTED IN 2023 TO CHAPMAN UNIVERSITY IS THE CURRENT

UNIVERSITY WHICH WAS REPORTED ON SCHEDULE I NET OF THE PRESENT VALUE

### YEAR ACCRUAL OF THE PRESENT VALUE DISCOUNT FOR THE 2021 PLEDGE.

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

FORM 990, SCHEDULE I, PART II, DISCLOSURE:

IN 2021, THE ORGANIZATION AWARDED A 5-YEAR GRANT OF \$720,000 TO CHAPMAN

52-1278303 THE RICHARD NIXON FOUNDATION Schedule I (Form 990) 2023 Page 2 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (e) Method of valuation (book, FMV, appraisal, other) (f) Description of noncash assistance (a) Type of grant or assistance (b) Number of (c) Amount of (d) Amount of nonrecipients cash grant cash assistance

sc	HEDULE J	Compensation Information	1	OMB No.	1545-004	47	
(Form 990)		- For certain Officers, Directors, Trustees, Key Employees, and Highest		ົງດ	2023		
-	-	Compensated Employees		ZU	Ľ٦	)	
Dono	tment of the Treasury	Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.		Open to	Publ	ic	
	al Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest information.		Inspe			
Name of the organization				identificatio		mber	
		THE RICHARD NIXON FOUNDATION	52-1	L27830	3		
Ра	rt I Question	s Regarding Compensation					
					Yes	No	
1a		ate box(es) if the organization provided any of the following to or for a person listed on Form	990,				
		line 1a. Complete Part III to provide any relevant information regarding these items.					
	X First-class or c						
	X Travel for com						
		ation and gross-up payments					
		spending account Personal services (such as maid, chauffer	ur, cnet)				
Ŀ							
D	•	on line 1a are checked, did the organization follow a written policy regarding payment or		41.	Х		
•				<u>1b</u>			
2		n require substantiation prior to reimbursing or allowing expenses incurred by all directors,		2		x	
	trustees, and onice	rs, including the CEO/Executive Director, regarding the items checked on line 1a?					
3	Indicate which if a	ny, of the following the organization used to establish the compensation of the organization's					
Ũ		ector. Check all that apply. Do not check any boxes for methods used by a related organization					
		ation of the CEO/Executive Director, but explain in Part III.	01110				
	X Compensation						
		ompensation consultant III Compensation survey or study					
	X Form 990 of o		ommittee				
			ommittee				
4	During the year, did	any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing					
-	organization or a re						
а	-	e payment or change-of-control payment?		4a		X	
b		eive payment from a supplemental nonqualified retirement plan?				X	
с		eive payment from an equity-based compensation arrangement?				X	
		nes 4a-c, list the persons and provide the applicable amounts for each item in Part III.					
	Only section 501(c	)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.					
5	For persons listed of	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n				
	contingent on the r	evenues of:					
а	The organization?			5a		X	
		ation?				X	
	If "Yes" on line 5a o	or 5b, describe in Part III.					
6	For persons listed of	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n				
	contingent on the r	et earnings of:					
а						X	
b	Any related organiz	ation?		<u>6b</u>		X	
		or 6b, describe in Part III.					
7		on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments					
		nes 5 and 6? If "Yes," describe in Part III		7		X	
8		reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	ıe				
				8		X	
9		id the organization also follow the rebuttable presumption procedure described in		-			
_	Regulations section						
For	Paperwork Reduct	on Act Notice, see the Instructions for Form 990.	Sched	dule J (Forn	n 990)	) 2023	

LHA 332111 11-06-23

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) JAMES BYRON	(i)	250,000.	0.	0.	12,500.	5,301.	267,801.	0.	
PRESIDENT & CEO		0.	0.	0.	0.	0.	0.	0.	
(2) MAMTA DALAL	(ii) (i)	170,100.	0.	0.	17,019.	24,770.	211,889.	0.	
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(3) CHRIS NORDYKE	(i)	170,100.	0.	0.	17,010.	20,671.	207,781.	0.	
VP OF EXTERNAL AFFAIRS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) LAURA CURTIS	(i)	165,918.	0.	0.	16,592.	16,505.	199,015.	0.	
VP OF BUSINESS DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.	
(5) JOSEPH LOPEZ	(i)	148,680.	0.	0.	11,894.	16,951.	177,525.	0.	
VP OF MARKETING & COMMUNICATION	(ii)	0.	0.	0.	0.	0.	0.	0.	
(6) ROBERT ROBERTSON	(i)	122,000.	0.	0.	9,600.	23,711.	155,311.	0.	
DIRECTOR OF SERVICES & OPERATION	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Schedule J (Form 990) 2023

### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

### PART I, LINE 1A:

THE TRAVEL POLICY FOR THE FOUNDATION PROVIDES FOR BUSINESS OR FIRST CLASS

AIRFARE REIMBURSEMENT FOR THE CHAIRMAN. SPOUSE TRAVEL, ON BEHALF OF THE

CHAIRMAN AND THE PRESIDENT, IS PROVIDED FOR WHEN IT IS IN THE FURTHERANCE

### OF THE FOUNDATION'S MISSION.

Schedule J (Form 990) 2023

Part I

#### (b) Relationship between disqualified (a) Name of disqualified person (c) Description of transaction person and organization 14 (2) (3) (4) (5) (6) 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \$

	3001011 4000			•••••		 ····· • <u> </u>
3	Enter the amo	unt of tax, if any, o	n line 2, above,	reimbursed by	the organization	\$

#### Part II Loans to and/or From Interested Persons

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization ount on Form 000 Dort V line F. C. or 00

	reported an amo (a) Name of interested person	(b) Relationship with organization	(d) Lo	an to or 1 the	<b>(e)</b> Original principal amount	(f) Balance due	(g) defa	In ult?	(h) Ap by bo comm	proved ard or littee?	(i) W agreer	ritten nent?
			То	From			Yes	No	Yes	No	Yes	No
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												
(8)												
(9)												
(10)												
Total			 		\$							

#### Grants or Assistance Benefiting Interested Persons Part III

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	<b>(d)</b> Type of assistance	(e) Purpose of assistance
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2023

LHA 332131 11-06-23

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# **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a,

28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b; or Form 990-EZ, Part V, line 40b

Internal Revenue Service

SCHEDULE L

Department of the Treasury

(Form 990)

### Name of the organization

# THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

**Open to Public** 

(d) Corrected?

No

Yes

Inspection

52-1278303 Page 2
-------------------

Part IV Business Transaction				
Schedule L (Form 990) 2023	THE	RICHARD	NIXON	FOUNDATION

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sha organiz reven	ation's
				Yes	No
(1)ROBERT C. O'BRIEN	CHAIRMAN & DIRECTOR	120,000.	COHOST OF M		X
(2)AMERICAN GLOBAL STRATEGI	ENTITY MORE THAN 35	198,000.	LEGAL SERVI		Х
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
Part V Supplemental Information					

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L. See instructions.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: ROBERT C. O'BRIEN

(D) DESCRIPTION OF TRANSACTION: COHOST OF MONTHLY SEMINAR SINCE 2021

(A) NAME OF PERSON: AMERICAN GLOBAL STRATEGIES, LLC

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

ENTITY MORE THAN 35% OWNED BY A CURRENT DIRECTOR

(D) DESCRIPTION OF TRANSACTION: LEGAL SERVICES TO RELATED TO THE

EXTENSION OF THE LIBRARY CAMPUS. ROBERT C. O'BRIEN IS A PARTNER AND MORE

THAN 35% OWNER OF THE ENTITY, AND IS CHAIRMAN AND DIRECTOR OF THE RICHARD

NIXON FOUNDATION.

Schedule L (Form 990) 2023

332132 11-30-23

SCHEDULE O (Form 990)

Department of the Treasury

Name of the organization

Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



52-1278303

THE RICHARD NIXON FOUNDATION

FORM 990, PART I, LINE I, DESCRIPTION OF ORGANIZATION MISSION:

THE RICHARD NIXON FOUNDATION IS AN EDUCATIONAL INSTITUTION, A 501(C)(3)

NOT-FOR-PROFIT CORPORATION, DELAWARE, 1983. THE RICHARD NIXON

FOUNDATION APPLIES THE LEGACY AND VISION OF PRESIDENT RICHARD NIXON TO

DEFINING ISSUES THAT FACE OUR NATION AND THE WORLD TODAY. THE YORBA

LINDA BASED FOUNDATION ACTIVELY ENCOURAGES AND SUPPORTS SCHOLARSHIPS,

SPONSORS IN-PERSON AND ONLINE PROGRAMS THAT ENGAGE THE PUBLIC WITH

AMERICAN CIVICS, CREATES AND PROMOTES EDUCATIONAL PROGRAMS AND FOSTERS

DISCUSSION AND DEBATE ABOUT AMERICA'S THIRTY-SEVENTH PRESIDENT.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

YORBA LINDA BASED FOUNDATION ACTIVELY ENCOURAGES AND SUPPORTS

SCHOLARSHIPS, SPONSORS IN-PERSON AND ONLINE PROGRAMS THAT ENGAGE THE

PUBLIC WITH AMERICAN CIVICS, CREATES AND PROMOTES EDUCATIONAL PROGRAMS

AND FOSTERS DISCUSSION AND DEBATE ABOUT AMERICA'S THIRTY-SEVENTH

PRESIDENT.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

EMBARKED ON A CONQUERING COVID CAMPAIGN, WORKING WITH LOCAL BLOOD BANKS

TO HOST BLOOD DRIVES RESULTING IN THOUSANDS OF DONATED UNITS OF BLOOD

AND SAVING LIVES. THE CAMPAIGN CONTINUES WITH BLOOD DRIVES ADDED EVERY

MONTH.

FORM 990, PART VI, SECTION A, LINE 2:

PATRICIA NIXON COX, JULIE NIXON EISENHOWER, CHRISTOPHER NIXON COX, AND

 For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990) 2023

 LHA
 332211 11-14-23

39

FORM 990, PART VI, SECTION A, LINE 6:

THE MEMBERS OF THE FOUNDATION ARE THE DAUGHTERS OF FORMER PRESIDENT NIXON: PATRICIA NIXON COX AND JULIE NIXON EISENHOWER. THE OTHER MEMBERS ARE: ROBERT C. O'BRIEN-CHAIRMAN OF THE BOARD & CHAIRMAN OF EXECUTIVE COMMITTEE, CHARLIE ZHANG-CHAIRMAN OF THE BUDGET AND FINANCE COMMITTEE, AND TREASURER OF THE BOARD, EVERETT ALVAREZ, JR.-CHAIRMAN OF THE AUDIT COMMITTEE, LAWRENCE M. HIGBY-CHAIRMAN OF THE COMPENSATION COMMITTEE, J. PETER SIMON-CHAIRMAN OF THE INVESTMENT COMMITTEE.

FORM 990, PART VI, SECTION A, LINE 7A:

THE RESPONSIBILITY OF THE MEMBERS AT THE ANNUAL MEMBERS MEETING IS TO ELECT THE DIRECTORS FOR A ONE YEAR TERM. THERE WERE A TOTAL OF 27 DIRECTORS ELECTED AT THE 2023 ANNUAL MEETING.

FORM 990, PART VI, SECTION B, LINE 11B:

THE AUDIT COMMITTEE SHALL HAVE THE RESPONSIBILITY FOR REVIEWING THE FORM 990 (INCLUDING ALL PERTINENT SCHEDULES) BEFORE IT IS FILED WITH THE INTERNAL REVENUE SERVICE. A DRAFT OF THE FORM 990 SHOULD BE READY FOR REVIEW BY THE AUDIT COMMITTEE NO LATER THAN ONE MONTH PRIOR TO THE FILING DEADLINE. AFTER THE DRAFT OF THE FORM 990 HAS BEEN PROVIDED TO THE AUDIT COMMITTEE, IT WILL HAVE NO MORE THAN TWO WEEKS TO COMPLETE ITS REVIEW. IN CONDUCTING ITS REVIEW OF THE DRAFT OF THE FORM 990, IT IS PREFERRED THAT THE AUDIT COMMITTEE SHALL CONDUCT A TOP-LEVEL TYPE OF REVIEW. HOWEVER, IF THE AUDIT COMMITTEE DESIRES OR DEEMS IT NECESSARY TO CONDUCT A MORE DETAILED REVIEW OF THE FORM 990, THEN IT SHOULD CONTACT THE PREPARER OF THE 332212 11-14-23 40

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2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

Schedule O (Form 990) 2023	Page <b>2</b>
Name of the organization THE RICHARD NIXON FOUNDATION	Employer identification number 52-1278303
FORM 990 TO REQUEST COPIES OF THE RELEVANT DETAILED TAX RE	TURN WORKPAPERS.
ONCE THE AUDIT COMMITTEE HAS COMPLETED ITS INITIAL REVIEW	OF THE FORM 990,
A MEETING OR CONFERENCE CALL WILL BE SCHEDULED WITH THE PR	EPARER OF THE
FORM 990 (REGARDLESS OF WHETHER THE FORM 990 IS EXTERNALLY	OR INTERNALLY
PREPARED) TO DISCUSS ANY QUESTIONS, COMMENTS, AND SUGGESTE	D REVISIONS
IDENTIFIED BY THE AUDIT COMMITTEE. THE PREPARER OF THE FOR	M 990 SHOULD MAKE
ANY REVISIONS TO THE FORM 990 AS SOON AS FEASIBLY POSSIBLE	TO ENSURE THAT
THE FORM 990 IS FILED WITH THE INTERNAL REVENUE SERVICE ON	A TIMELY BASIS.
ALL OF THE QUESTIONS, COMMENTS, AND SUGGESTED REVISIONS SE	T FORTH BY THE
AUDIT COMMITTEE SHOULD BE DOCUMENTED, ALONG WITH ANY RESPO	NSES FROM THE
PREPARER OF THE FORM 990, IF APPLICABLE. AFTER THE FORM 99	0 HAS BEEN
REVIEWED AND APPROVED BY THE AUDIT COMMITTEE, A COPY IS DI	SSEMINATED TO THE
FULL BOARD PRIOR TO FILING WITH THE INTERNAL REVENUE SERVI	CE.

FORM 990, PART VI, SECTION B, LINE 12C:

MANAGEMENT REGULARLY MONITORS TRANSACTIONS FOR CONFLICT OF INTEREST. THREE BIDS ARE REQUIRED ON SIGNIFICANT CONTRACTS AND MANAGEMENT APPROVAL IS REQUIRED FOR ALL OTHER TRANSACTIONS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION HAS A WRITTEN POLICY IN PLACE OUTLINING PROCEDURES FOR EXECUTIVE COMPENSATION REVIEW. THE COMPENSATION COMMITTEE OF THE BOARD ANNUALLY REVIEWS THE EXECUTIVE COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 18:

THE PUBLIC INSPECTION COPY OF THE FORM 990 AND FORM 990-T, FROM THE

PREVIOUS THREE YEARS (AT MINIMUM), WILL BE AVAILABLE (FOR INSPECTION OR

COPYING) AT THE MAIN OFFICE DURING NORMAL BUSINESS HOURS AT NO CHARGE. 332212 11-14-23 Schedule O (Form 990) 2023 41

15561113 794084 03340.TAX

2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

Name of the organization

FORM 990, PART VI, SECTION C, LINE 19:

THE FOLLOWING ORGANIZATIONAL DOCUMENTS OF THE ORGANIZATION WILL BE AVAILABLE FOR PUBLIC INSPECTION: PREVIOUS THREE YEAR TAX RETURNS (FORM 990 AND FORM 990-T) AND IRS CONFIRMATION OF EXEMPT STATUS. ALL OF THE AFOREMENTIONED ORGANIZATIONAL DOCUMENTS WILL ALSO BE POSTED ON THE WEB SITE. THE ORGANIZATION WILL USE ITS BEST EFFORTS TO ENSURE THAT THE DOCUMENTS POSTED ON THE WEBSITE ARE THE MOST UPDATED VERSIONS OF SUCH. THE PUBLIC INSPECTION COPY OF THE FORM 990 WILL NOT INCLUDE SCHEDULE A EXCESS CONTRIBUTORS OR THE SCHEDULE B NAMES AND ADDRESSES OF CONTRIBUTORS. THE ORGANIZATION WILL USE ITS BEST EFFORTS TO ENSURE THAT THE FORMS 990 AND 990-T HELD AT THE MAIN OFFICE AND POSTED ON THE WEBSITE ARE THE MOST UPDATED VERSIONS OF SUCH. FOR EXAMPLE, IN THE INSTANCE WHERE A FORM 990 HAS BEEN AMENDED, THE AMENDED VERSION OF THE FORM 990 OR FORM 990-T SHOULD BE THE ONE AVAILABLE FOR PUBLIC INSPECTION. WHEN RESPONDING TO A PUBLIC INSPECTION REQUEST FOR ANY ORGANIZATIONAL DOCUMENT OR FORM 990 (INCLUDING FORM 990-T) BY ANYONE, THE ORGANIZATION SHALL FULFILL SUCH REQUEST IN A TIMELY FASHION WITHOUT INQUIRING AS TO THE REASON FOR THE PUBLIC INSPECTION REQUEST. THE ORGANIZATION WAS GRANTED EXEMPT STATUS BY THE INTERNAL REVENUE SERVICE IN AUGUST 1983. THE FOUNDATION POSTS, ON ITS WEBSITE, A LETTER FROM THE IRS DATED JUNE 22, 1998 CONFIRMING ITS EXEMPT STATUS EFFECTIVE AUGUST 1983.

332212 11-14-23

(Rev. January 2024)

# Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

Department of the Treasury Internal Revenue Service

#### File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

entification								
			1					
Name of exempt organization, employer, or other filer	, see instru	uctions.	Taxpayer	identification num	ber (TIN)			
THE RICHARD NIXON FOUNDATIO	N			52-127830	)3			
File by the due date for Number, street, and room or suite no. If a P.O. box, see instructions.								
filing your return. See 18001 YORBA LINDA BLVD.								
		ress, see instructions.						
Return Code for the return that this application is for (file	e a separat				. 07			
on Is For	Return	Application Is For			Return			
	Code				Code			
or Form 990-EZ	01	Form 4720 (other than individual)			09			
) (individual)	03	Form 5227			10			
PF	04	Form 6069			11			
T (sec. 401(a) or 408(a) trust)	05	Form 8870			12			
T (trust other than above)	06	Form 5330 (individual)			13			
T (corporation)	07	Form 5330 (other than individual)			14			
I-A	08							
u enter your Return Code, complete either Part II or Par	t III. Part II	l, including signature, is applicable o	only for an	extension of				
Form 5330.								
plication is for an extension of time to file Form 5330. v	ou must ei	nter the following information.						
		Ũ						
	izations (s	ee instructions)						
	BLVD	) – YORBA LINDA CA	9288	6-3949				
	in the Uni							
			e the exem	ipt organization ret	urn for			
•	anization's	return for:						
				_	_			
tax year beginning	, 20	, and ending		,2	0			
e tax year entered in line 1 is for less than 12 months, cl	heck reaso	on: Initial return	Final retur	n				
Change in accounting period				<b>F</b>				
s application is for Forms 990-PF, 990-T, 4720, or 6069	, enter the	tentative tax, less						
			0.	¢	-			
nonrefundable credits. See instructions.			<u> </u>	\$	0.			
nonrefundable credits. See instructions. is application is for Forms 990-PF, 990-T, 4720, or 6069	, enter any	refundable credits and	3a	<b>Ф</b>				
	· ·		3a 3b	\$	0.			
s application is for Forms 990-PF, 990-T, 4720, or 6069	ayment all	owed as a credit.						
	Number, street, and room or suite no. If a P.O. box, so <b>18001 YORBA LINDA BLVD</b> . City, town or post office, state, and ZIP code. For a for <b>YORBA LINDA, CA 92886-3949</b> Return Code for the return that this application is for (file <b>n Is For</b> Der Form 990-EZ (individual) DF <b>1</b> (sec. 401(a) or 408(a) trust) <b>1</b> (trust other than above) <b>1</b> (corporation) -A <b>2</b> enter your Return Code, complete either Part II or Par Form 5330. plication is for an extension of time to file Form 5330, y Name Number Year Ending (MM/DD/YYYY) <b>tomatic Extension of Time To File for Exempt Organ</b> oks are in the care of <b>MAMTA DALAL</b> <b>18001 YORBA LINDA</b> one No. <b>714-993-5075</b> ganization does not have an office or place of business for a Group Return, enter the organization's four-digit C <b>1</b> . If it is for part of the group, check this box[ uest an automatic 6-month extension of time until <u>M</u> organization named above. The extension is for the organ calendar year 20 <u>23</u> or tax year entered in line 1 is for less than 12 months, cl	18001 YORBA LINDA BLVD.         City, town or post office, state, and ZIP code. For a foreign addite YORBA LINDA, CA 92886-3949         Return Code for the return that this application is for (file a separation is for (file a separation is for form 990-EZ         In Is For       Return Code         Image: Code for the return that this application is for (file a separation is for form 990-EZ       01         Image: Code for the return that this application is for (file a separation is for Form 990-EZ       01         Image: Code for the return that this application is for (file a separation distribution)       03         OF Form 990-EZ       01         Image: Code for the return that this application is for (file a separation)       03         OF for form 990-EZ       01         Image: Code for the return that this application is for 408(a) trust)       05         Image: Code for the return to a sequence for the return that this application is for an extension of time to file Form 5330, you must end Name         Number	Number, street, and room or suite no. If a P.O. box, see instructions.          18001       YORBA       LINDA       BLVD.         City, town or post office, state, and ZIP code. For a foreign address, see instructions.       YORBA       YORBA       LINDA, CA       92886-3949         Return       Code for the return that this application is for (file a separate application for each return)	Number, street, and room or suite no. If a P.O. box, see instructions.         18001 YORBA LINDA BLVD.         City, town or post office, state, and ZIP code. For a foreign address, see instructions.         YORBA LINDA, CA 92886-3949         Return Application is for (file a separate application for each return)         In Is For       Return Application Is For         Code       01         Form 990-EZ       01         97 Form 990-EZ       01         97 Form 990-EZ       04         97 Form 6069         7 (trust other than above)       06         7 (trust other than above)       06         7 (trust other than above)       07         8 (individual)       08         9 enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an Form 5330.         pilcation is for an extension of time to file Form 5330, you must enter the following information.         Name	Number, street, and room or suite no. If a P.O. box, see instructions.         18001 YORBA LINDA BLVD.         City, town or post office, state, and ZIP code. For a foreign address, see instructions.         YORBA LINDA, CA 92886-3949         Neturn Code for the return that this application is for (file a separate application for each return)         In Is For       Return         Code       Application Is For         r form 990-EZ       01       Form 4720 (other than individual)         1 (individual)       03       Form 5227         PF       04       Form 6069         1 (rust other than above)       06       Form 5330 (individual)         1 (corporation)       07       Form 5330 (other than individual)         A       08       anter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of Form 5330.         plication is for an extension of time to file Form 5330, you must enter the following information.       Name         Number			

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form	990-T	E	Exempt Organization Business Income Tax Re	urn	┟	OMB No. 1545-0047
			(and proxy tax under section 6033(e))			0000
		For ca	endar year 2023 or other tax year beginning, and ending		- ·	2023
	nent of the Treasury Revenue Service		Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(			Open to Public Inspection for 501(c)(3) Organizations Only
Α	Check box if		Name of organization ( Check box if name changed and see instructions.)		) Em	ployer identification number
	address changed.				_	0 100000
	empt under section	Print	THE RICHARD NIXON FOUNDATION	F		2-1278303 up exemption number
	501( <b>c</b> )( <b>3</b> ) 408(e) 220(e)	or Type	Number, street, and room or suite no. If a P.O. box, see instructions. 18001 YORBA LINDA BLVD.		(see	e instructions)
	408(e) 220(e) 408A 530(a)					
	529(a) 529A		City or town, state or province, country, and ZIP or foreign postal code YORBA LINDA, CA 92886-3949	F		Check box if
	020(u)029A	C BO	ok value of all assets at end of year	ſ		an amended return.
G C	heck organization 1		X     501(c) corporation     501(c) trust     401(a) trust     Other trust	s	tate	college/university
		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	6417(d)(1)(A) Applicable entity			5
НС	heck if filing only to	o claim		ayment	amo	unt from Form 3800
I C	heck if a 501(c)(3) o	organiz	ation filing a consolidated return with a 501(c)(2) titleholding corporation			
J Er	nter the number of	attach	ed Schedules A (Form 990-T)			1
K D	uring the tax year,	was th	e corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group	?		Yes X No
lf	"Yes," enter the na	ame an	d identifying number of the parent corporation			
	ne books are in car		MAMTA DALAL Telephone number	71	4-	993-5075
Par			d Business Taxable Income			
1	Total of unrelated	busin	ess taxable income computed from all unrelated trades or businesses (see instructions	)	1	1,729.
2				·····  -	2	1 700
3	Add lines 1 and 2			Г	3	1,729.
4			(see instructions for limitation rules)		4	1,729.
5			s taxable income before net operating losses. Subtract line 4 from line 3	·····  -	5 6	1,729.
6 7	Total of uprolated	t opera	ing loss. See instructions <b>STATEMENT 1</b> ess taxable income before specific deduction and section 199A deduction.	·····  -	0	1,725.
'	Subtract line 6 fro				7	
8			erally \$1,000, but see instructions for exceptions)		8	1,000.
9			eduction. See instructions		9	
10			lines 8 and 9		10	1,000.
11			able income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero		11	0.
Par	t II Tax Com	putat	on			-
1	Organizations ta	axable	as corporations. Multiply Part I, line 11 by 21% (0.21)	L	1	0.
2	Trusts taxable a	t trust	rates. See instructions for tax computation. Income tax on the amount on			
			Tax rate schedule or Schedule D (Form 1041)		2	
3			ons		3	
4			instructions		4	
5					5	
6			acility income. See instructions	·····  -	6	0.
Par	t III Tax and	Pavn	gh 6 to line 1 or 2, whichever applies	·····	7	0.
1a						
b	Other credits (see	· ·				
c			Attach Form 3800 (see instructions)			
d			mum tax (attach Form 8801 or 8827)			
е	Total credits. Ad				1e	
2	Subtract line 1e f	rom Pa	rt II, line 7		2	0.
3a	Amount due from	1 Form	4255 <b>3a</b>			
b	Amount due from	n Form	8611 <b>3b</b>			
С	Amount due from	n Form	8697 <b>3c</b>			
d	Amount due from	n Form				
е	Other amounts de	•	· · · · · · · · · · · · · · · · · · ·			
f	Total amounts du	le. Add	lines 3a through 3e	F	3f	0.
4			nd 3f (see instructions). Check if includes tax previously deferred under			
-			x amount here	·····  -	4	0.
5			lity paid from Form 965-A, Part II, column (k)		5	Form <b>990-T</b> (2023)
∟пА	FOI Paperwork R	euucti	on Act Notice, see instructions. 323701 11-20-23			ronn <b>330 i</b> (2023)

## 15561113 794084 03340.TAX

<sup>47</sup> 2023.05000 THE RICHARD NIXON FOUNDAT 03340.T1

Form 9	90-T (2023)							F	2 Page	
Part	III Tax and Payments (continued)									
6 a	Payments: Preceding year's overpayment credited to the current year	. 6	a							
b	Current year's estimated tax payments. Check if section 643(g) election									
	applies		b							
с	Tax deposited with Form 8868	. 6	с							
d	Foreign organizations: Tax paid or withheld at source (see instructions)	. 6	d							
е	Backup withholding (see instructions)	. 6	е							
f	Credit for small employer health insurance premiums (attach Form 8941)		f							
g	g Elective payment election amount from Form 3800 6g									
h										
i	Credit from Form 4136		òi							
j	Other (see instructions)		)j							
7	Total payments. Add lines 6a through 6j					7				
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached									
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed       9									
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid 10									
_11	/									
Part	IV Statements Regarding Certain Activities and Other Informat	tion	(see	instructi	ions)					
1	At any time during the 2023 calendar year, did the organization have an interest in or	r a sig	natur	e or oth	er authority			Yes	No	
	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the	orgar	izatio	on may l	nave to file					
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the	e nam	e of	the forei	gn country					
	here							_	X	
2	During the tax year, did the organization receive a distribution from, or was it the gra	ntor o	f, or t	transfero	or to, a					
	foreign trust?								X	
	If "Yes," see instructions for other forms the organization may have to file.									
3	Enter the amount of tax-exempt interest received or accrued during the tax year									
4	Enter available pre-2018 NOL carryovers here \$ 26,038. Do not	incluc	e an	y post-2	017 NOL car	ryove	r			
	shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by	any de	duc	tion repo	orted on Part	I, line	6.			
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017	7 NOL	carr	yovers. [	Don't reduce					
	the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 fo							_		
	Business Activity Code		Avail	able pos	t-2017 NOL			_		
		\$				39,	645.	_		
		\$						_		
		\$						_		
		\$								
6 a	Reserved for future use									
b	Reserved for future use	<u></u>								
Part	V Supplemental Information									

Provide any additional information. See instructions.

Sign	Under penalties of perjury, I declare that I have examined correct, and complete. Declaration of preparer (other that					wledge a	and belief, it is t	rue,
Here			PRESI	DENT & CI	EO		ne IRS discuss t eparer shown be	
	Signature of officer	Date	Title			instruc	ctions)? X	Yes No
Paid	Print/Type preparer's name ELEANOR A •	Preparer's signature ELEANOR A.		Date	Check self-employe	·	PTIN	
Preparer	LIVINGSTON, CPA, MS	LIVINGSTON,	CPA, M	11/13/24			P0022	6461
Use Only					Firm's EIN		95-30	01179
000 0111	P.O BOX 87							
	Firm's address LONG BEACH	Phone no.	562	2-435-	1191			
							_	000 T

323711 11-20-23

FORM 990-T	PRE 2018 NOL SCHEDULE	STATEMENT 1
	FORWARD FROM PRIOR YEAR TION INCLUDED IN PART I, LINE 6	26,038. 1,729.
SCHEDULE A PORTION SCHEDULE A ENTITY		
1	0.	
NET OPERATING DEDU	2018 NOL DEDUCTION TING LOSSES	0. 1,729. 0. 0. 24,309.

FORM 990-T	PRE-201	8 NET OPERATING	LOSS DEDUCTION	STATEMENT 2
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/16 12/31/17	19,927. 6,111.	0. 0.	19,927. 6,111.	19,927. 6,111.
NOL CARRYOV	VER AVAILABLE THIS	YEAR	26,038.	26,038.

#### SCHEDULE A (Form 990-T)

Department of the Treasury

Internal Revenue Service

С

Е

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

1

Α	Name of the	organization		
	THE	RICHARD	NIXON	FOUNDATION

Describe the unrelated trade or business

459420 Unrelated business activity code (see instructions)

GIFT SHOP SALES OF MISCELLANEOUS ITEMS NOT RE

D Sequence:

B Employer identification number

1

52-1278303

Part I Unrelated Trade or Business Income			(A) Income	(B) Expense	es	(C) Net	
1a	Gross receipts or sales 38,845.						
b	Less returns and allowances c Balance	1c	38,845	5.			
2	Cost of goods sold (Part III, line 8)	2	17,894				
3	Gross profit. Subtract line 2 from line 1c	3	20,951	. •		20,951.	
4 a	Capital gain net income (attach Schedule D (Form 1041 or Form						
	1120)). See instructions	4a					
b		4b					
с	Capital loss deduction for trusts	4c					
5	Income (loss) from a partnership or an S corporation (attach						
	statement)	5					
6	Rent income (Part IV)	6					
7	Unrelated debt-financed income (Part V)	7					
8	Interest, annuities, royalties, and rents from a controlled						
	organization (Part VI)	8					
9	Investment income of section 501(c)(7), (9), or (17)						
	organizations (Part VII)	9					
10	Exploited exempt activity income (Part VIII)	10					
11	Advertising income (Part IX)	11					
12	Other income (see instructions; attach statement)	12					
13	Total. Combine lines 3 through 12	13	20,951	. •		20,951.	
	t II Deductions Not Taken Elsewhere. See instruct directly connected with the unrelated business in	icome					
1	Compensation of officers, directors, and trustees (Part X)				1	11,332.	
2	Salaries and wages				2	11,332.	
3	Repairs and maintenance				3		
4	Bad debts				4		
5	Interest (attach statement). See instructions				5	1,012.	
6	Taxes and licenses		<b></b>		6	1,012.	
7	Depreciation (attach Form 4562). See instructions				0		
8	Less depreciation claimed in Part III and elsewhere on return				8b 9		
9 10	Depletion				10		
11	Contributions to deferred compensation plans				11	798.	
12	Employee benefit programs				12	150.	
12 13	Excess exempt expenses (Part VIII)				13		
13 14	Excess readership costs (Part IX) Other deductions (attach statement)		SEE ST	ΑΤΈΜΕΝΤ 3	13	6,080.	
14 15					14	19,222.	
16	Total deductions. Add lines 1 through 14 Unrelated business income before net operating loss deduction. S						
10	column (C)				16	1,729.	
17	Deduction for net operating loss. See instructions				17	0.	

Deduction for net operating loss. See instructions 17 Ο. 18 729. 1 Unrelated business taxable income. Subtract line 17 from line 16 For Paperwork Reduction Act Notice, see instructions. Schedule A (Form 990-T) 2023

LHA 323741 01-19-24

18

#### 1 OMB No. 1545-0047

of

						1
Part	ule A (Form 990-T) 2023 III Cost of Goods Sold Enter met	hod of inventory valuat		OF COS	г or	Page 2
1	Inventory at beginning of year				1	35,118.
2	Purchases				2	19,070.
3	Cost of labor				3	0.
4	Additional section 263A costs (attach statement)				4	0.
5	Other costs (attach statement)				5	0.
6	Total.         Add lines 1 through 5				6	54,188.
7	Inventory at end of year				7	36,294.
8	Cost of goods sold. Subtract line 7 from line 6. Enter				8	17,894.
9	Do the rules of section 263A (with respect to property				<u> </u>	Yes X No
Part					tv)	
1	Description of property (property street address, city, s		-		- , ,	
•	A					
	в 🗌					
	c 🗌					
	D					
		Α	В	С		D
2	Rent received or accrued			- Ŭ		
a	From personal property (if the percentage of					
u	rent for personal property is more than 10%					
	but not more than 50%)					
h	From real and personal property (if the					
b						
	percentage of rent for personal property exceeds					
_	50% or if the rent is based on profit or income)					
с	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D					
	Add lines za and zb, columns A through D					
3	Total rents received or accrued. Add line 2c, columns	A through D. Enter here	e and on Part I, line 6,	column (A)		0.
	Deductions directly connected with the income					
4	in lines 2a and 2b (attach statement)					
5	Total deductions. Add line 4, columns A through D. E					
Dout			, line 6, column (B)			0.
ran	V Unrelated Debt-Financed Income (s	ee instructions)				0.
Part 1		ee instructions)				0.
	V Unrelated Debt-Financed Income (s	ee instructions)				0.
	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address,	ee instructions)				0.
	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A	ee instructions)				0.
	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A B	ee instructions)				0.
	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A B C	ee instructions)				0. 
	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A B C	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
1	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A A B C D	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
1	V       Unrelated Debt-Financed Income (s         Description of debt-financed property (street address, r         A         B         C         D         Gross income from or allocable to debt-financed	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
2	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
1	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A A B C D Gross income from or allocable to debt-financed property Deductions directly connected with or allocable to debt-financed property	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
1 2 3	V Unrelated Debt-Financed Income (s Description of debt-financed property (street address, A A B C D Gross income from or allocable to debt-financed property Deductions directly connected with or allocable to debt-financed property Straight line depreciation (attach statement)	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
1 2 3 a	V       Unrelated Debt-Financed Income       (s         Description of debt-financed property (street address, or A	ee instructions) city, state, ZIP code). (	Check if a dual-use. Se	e instructions.		1
1 2 3 b	V       Unrelated Debt-Financed Income       (s         Description of debt-financed property (street address, or A	ee instructions) city, state, ZIP code). ( A	Check if a dual-use. Se	e instructions.		1
1 2 3 b c	V       Unrelated Debt-Financed Income       (s         Description of debt-financed property (street address, response)       A	ee instructions) city, state, ZIP code). ( A	Check if a dual-use. Se	e instructions.		1
1 2 3 b	V       Unrelated Debt-Financed Income       (s         Description of debt-financed property (street address, or A	ee instructions) city, state, ZIP code). ( A	Check if a dual-use. Se	e instructions.		1
1 2 3 b c 4	V       Unrelated Debt-Financed Income       (s         Description of debt-financed property (street address, or A	ee instructions) city, state, ZIP code). ( A	Check if a dual-use. Se	e instructions.		1
1 2 3 b c	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, or A	A	Check if a dual-use. Se	e instructions.		1
1 2 3 6 5	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, or A	A	B	e instructions.		D
1 2 3 b c 4 5 6	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, r         A	A	B	e instructions.	9	D
1 2 3 6 7	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, r         A	A	B	e instructions.		D
1 2 3 b c 4 5 6	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, r         A	A	B	e instructions.		D
1 2 3 6 7 8	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, or A	A	B	e instructions.		D
1 2 3 6 7	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, or A	A	B B rt I, line 7, column (A)	e instructions.	9	D 0.
1 2 3 6 7 8 9	V         Unrelated Debt-Financed Income         (s           Description of debt-financed property (street address, or A	A A A A A A A A A A A A A A A A A A A	B B rt I, line 7, column (A)	e instructions.	9	6 9 0.

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	/=	_										1
Schede Part	ule A (Form 990-T) 2023	ities. Ro	valties, and Ro	ents Fro	m Contro	lled O	rganization	S (se	e instruct	ions)		Page <b>3</b>
	,						Exempt Control	· ·		,		
	1. Name of controlled organization		<b>2.</b> Employer identification			<b>4.</b> Total of specified payments made		<b>5.</b> Part of column 4 that is included in the controlling organiza-		nn 4 in the	6. Deductions directly connected with	
			number	(see ins	structions)				gross inc		inco	ome in column 5
<u>(1)</u>												
<u>(2)</u>												
(3)												
<u>(4)</u>			No	nevempt (	Controlled O	 raanizati	ions					
7	. Taxable Income	8 N	let unrelated		otal of specif	-	<b>10.</b> Part o	of colu	mn 9	11	Dedi	uctions directly
		inc	come (loss) instructions)		yments mad		that is inc controlling	luded i	in the ation's		conr	in column 10
<u>(1)</u>												
(2)												
(3)												
<u>(4)</u>												
							Add colum Enter here line 8, c	and on	Part I,	Ent	er her	imns 6 and 11. e and on Part I, column (B).
Totals									0.			0.
Part			of a Section 50	)1(c)(7), (			nization <sub>(s</sub>	ee inst	ructions)			
	<b>1.</b> Desc	cription of ir	ncome		2. Amou incor		3. Deduction directly connormal (attach stater	ected	<b>4.</b> Set- (attach st		nt)	Total deductions and set-asides add cols 3 and 4)
(1)												
(2)												
(3)												
(4)												
					Add amou column 2 here and o line 9, colu	. Enter n Part I,					h	Add amounts in column 5. Enter ere and on Part I, ine 9, column (B).
Totals						0.						0.
Part	VIII Exploited E	xempt A	ctivity Income	, Other T	han Adve	ertising	g Income	(see ins	structions)			
1	Description of exploite	ed activity:										
2	Gross unrelated busin	ness income	from trade or busi	ness. Ente	r here and o	n Part I,	line 10, colum	n (A)		2		
3	Expenses directly con	nected with	production of unr	elated busi	ness income	e. Enter l	here and on Pa	art I,				
										3		
4	Net income (loss) from	n unrelated t	trade or business.	Subtract lir	ne 3 from line	e 2. If a g	gain, complete	1				
										4		
5	Gross income from ac									5		
6	Expenses attributable									6		
7	Excess exempt expen											
	4. Enter here and on F	Part II, line 1	2							7		

Schedule A (Form 990-T) 2023

323731 01-19-24

	ule A (Form 990-T) 2023					Page 4
Part	IX Advertising Income					
1	Name(s) of periodical(s). Check box if reporting	ng two or more perio	dicals on a	consolidated basis		
	Α 🗔					
	в					
	c 🗌					
	D					
Entor	amounts for each periodical listed above in the	corresponding colu	mn			
Linter				В	С	D
•			Α	D		
2	Gross advertising income		()			0.
	Add columns A through D. Enter here and or	Part I, line 11, colu	mn (A)			0.
а				1		
3	Direct advertising costs by periodical					
а	Add columns A through D. Enter here and or	Part I, line 11, colu	mn (B)			0.
4	Advertising gain (loss). Subtract line 3 from li	ne				
	2. For any column in line 4 showing a gain,					
	complete lines 5 through 8. For any column i	n				
	line 4 showing a loss or zero, do not complet					
	lines 5 through 7, and enter -0- on line 8					
5	Readership costs					
6	Circulation income					
	Excess readership costs. If line 6 is less than					
7	1					
	line 5, subtract line 6 from line 5. If line 5 is le					
-	than line 6, enter -0-					
8	Excess readership costs allowed as a					
	deduction. For each column showing a gain					
	line 4, enter the lesser of line 4 or line 7					
а	Add line 8, columns A through D. Enter the g	reater of the line 8a	columns to	tal or -0- here and o	n	
_	Part II, line 13					0.
Part	X Compensation of Officers, Di	rectors, and Tr	ustees (s	see instructions)		
					3. Percentage	4. Compensation
	<b>1.</b> Name		2. Title		of time devoted	attributable to
					to business	unrelated business
(1)					%	
(2)					%	
(3)					%	
(4)					%	
<u></u>					,,,	
Total	. Enter here and on Part II, line 1					0.
Part						
i urt						

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1

3

6,080.

$\mathbf{D} \mathbf{O} \mathbf{D} \mathbf{M} = (\mathbf{A})$		
FORM 990-T (A)	OTHER DEDUCTIONS	STATEMENT

DESCRIPTION	AMOUNT
EVENT EXPENSE	-1,054.
FACILITIES	1,124.
OUTSIDE SERVICES	53.
MISCELLANEOUS	8.
LEGAL FEES	113.
SUPPLIES	289.
COMPUTER EQUIPMENT	170.
POSTAGE & FREIGHT	57.
DUES & SUBSCRIPTIONS	21.
TRAVEL	70.
CREDIT CARD PROCESSING FEES	4,745.
ADVERTISING	484.
ADVERTISING	48

TOTAL TO SCHEDULE A, PART II, LINE 14

FORM 990-T	DESCRIPTION OF ORGANIZATION'S UNRELATED	STATEMENT 4
SCHEDULE A	BUSINESS ACTIVITY	

GIFT SHOP SALES OF MISCELLANEOUS ITEMS NOT RELATED TO ORG'S EXEMPT PURPOSE.

TO FORM 990-T, SCHEDULE A, LINE E

990-T SCH A	POST-201	7 NET OPERATING	LOSS DEDUCTION	STATEMENT 5
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/19 12/31/20 12/31/21 12/31/22	18,490. 11,342. 7,101. 2,712.	0. 0. 0. 0.	18,490. 11,342. 7,101. 2,712.	18,490. 11,342. 7,101. 2,712.
NOL CARRYOV	YER AVAILABLE THIS	YEAR	39,645.	39,645.